### Section 11

### Social Insurance and Human Services

This section presents data related to governmental expenditures for social insurance and human services; governmental programs for Old-Age, Survivors, Disability, and Health Insurance (OASDHI); governmental employee retirement; private pension plans; government unemployment and temporary disability insurance; federal supplemental security income payments and aid to the needy: child and other welfare services; and federal food programs. Also included here are selected data on workers' compensation and vocational rehabilitation, child support, child care, charity contributions, and philanthropic trusts and foundations.

The principal source for these data is the Social Security Administration's Annual Statistical Supplement to the Social Security Bulletin which presents current data on many of the programs.

# Social insurance under the Social Security Act—

Programs established by the Social Security Act provide protection against wage loss resulting from retirement, prolonged disability, death, or unemployment, and protection against the cost of medical care during old age and disability. The federal OASDI program provides monthly benefits to retired or disabled insured workers and their dependents and to survivors of insured workers. To be eligible, a worker must have had a specified period of employment in which OASDI taxes were paid. The age of eligibility for full retirement benefits had been 65 years old for many years. However, for persons born in 1938 or later that age gradually increases until it reaches age 67 for those born after 1959. Reduced benefits may be obtained as early as age 62. The worker's spouse is under the same limitations. Survivor benefits are payable to dependents of deceased insured workers. Disability benefits are payable to an insured worker under full retirement age with a prolonged disability and to the disabled worker's dependents on the

same basis as dependents of retired workers. Disability benefits are provided at age 50 to the disabled widow or widower of a deceased worker who was fully insured at the time of death. Disabled children, aged 18 or older, of retired, disabled, or deceased workers are also eligible for benefits. A lump sum benefit is generally payable on the death of an insured worker to a spouse or minor children. For information on the Medicare program, see Section 3, Health and Nutrition.

Retirement, survivors, disability, and hospital insurance benefits are funded by a payroll tax on annual earnings (up to a maximum of earnings set by law) of workers, employers, and the self-employed. The maximum taxable earnings are adjusted annually to reflect increasing wage levels (see Table 544). Effective January 1994, there is no dollar limit on wages and self-employment income subject to the hospital insurance tax. Tax receipts and benefit payments are administered through federal trust funds. Special benefits for uninsured persons; hospital benefits for persons aged 65 and over with specified amounts of social security coverage less than that required for cash benefit eligibility; and that part of the cost of supplementary medical insurance not financed by contributions from participants are financed from federal general revenues.

Unemployment insurance is presently administered by the U.S. Employment and Training Administration and each state's employment security agency. By agreement with the U.S. Secretary of Labor, state agencies also administer unemployment compensation for eligible ex-military personnel and federal employees. Under state unemployment insurance laws, benefits related to the individual's past earnings are paid to unemployed eligible workers. State laws vary concerning the length of time benefits are paid and their amount. In most states, benefits are payable for 26 weeks

and, during periods of high unemployment, extended benefits are payable under a federal-state program to those who have exhausted their regular state benefits. Some states also supplement the basic benefit with allowances for dependents.

Unemployment insurance is funded by a federal unemployment tax levied on the taxable payrolls of most employers. Taxable payroll under the federal act and 12 state laws is the first \$7.000 in wages paid each worker during a year. Forty-one states have taxable payrolls above \$7,000. Employers are allowed a percentage credit of taxable payroll for contributions paid to states under state unemployment insurance laws. The remaining percent of the federal tax finances administrative costs, the federal share of extended benefits, and advances to states. About 97 percent of wage and salary workers are covered by unemployment insurance.

# Retirement programs for government employees—

The Civil Service Retirement System (CSRS) and the Federal Employees' Retirement System (FERS) are the two major programs providing age and service, disability, and survivor annuities for federal civilian employees. In general, employees hired after December 31, 1983, are covered under FERS and the social security program (OASDHI), and employees on staff prior to that date are members of CSRS and are covered under Medicare. CSRS employees were offered the option of transferring to FERS during 1987 and 1998. There are separate retirement systems for the uniformed services (supplementing OASDHI) and for certain special groups of federal employees. State and local government employees are covered for the most part by state and local retirement systems similar to the federal programs. In many jurisdictions these benefits supplement OASDHI coverage.

### Workers' compensation—

All states provide protection against work-connected injuries and deaths, although some states exclude certain workers (e.g., domestic workers). Federal laws cover federal employees,

private employees in the District of Columbia, and longshoremen and harbor workers. In addition, the Department of Labor administers "black lung" benefits programs for coal miners disabled by pneumoconiosis and for specified dependents and survivors. Specified occupational diseases are compensable to some extent. In most states, benefits are related to the worker's salary. The benefits may or may not be augmented by dependents' allowances or automatically adjusted to prevailing wage levels.

### Income support-

Income support programs are designed to provide benefits for persons with limited income and resources. The Supplemental Security Income (SSI) program and Temporary Assistance for Needy Families (TANF) program are the major programs providing monthly payments. In addition, a number of programs provide money payments or in-kind benefits for special needs or purposes. Several programs offer food and nutritional services. Also, various federal-state programs provide energy assistance, public housing, and subsidized housing to individuals and families with low incomes. General assistance may also be available at the state or local level.

The SSI program, administered by the Social Security Administration, provides income support to persons aged 65 or older and blind or disabled adults and children. Eligibility requirements and federal payment standards are nationally uniform. Most states supplement the basic SSI payment for all or selected categories of persons.

The Personal Responsibility and Work Opportunity Reconciliation Act of 1996 contained provisions that replaced the Aid to Families With Dependent Children (AFDC), Job Opportunities and Basic Skills (JOBS), and Emergency Assistance programs with the Temporary Assistance for Needy Families block grant program. This law contains strong work requirements, comprehensive child support enforcement, support for families moving from welfare to work, and other features. The TANF became effective as soon as each state submitted a complete plan implementing TANF, but no later than

July 1, 1997. The AFDC program provided cash assistance based on need, income, resources, and family size.

### Federal food stamp program-

Under the food stamp program, single persons and those living in households meeting nationwide standards for income and assets may receive coupons redeemable for food at most retail food stores or provides benefits through electronic benefit transfer. The monthly amount of benefits or allotments a unit receives is determined by household size and income. Households without income receive the determined monthly cost of a nutritionally adequate diet for their household size. This amount is updated to account for food price increases. Households with income receive the difference between the amount of a nutritionally adequate diet and 30 percent of their income, after certain allowable deductions.

To qualify for the program, a household must have less than \$2,000 in disposable assets (\$3,000 if one member is aged 60 or older), gross income below 130 percent of the official poverty guidelines for the household size, and net income below 100 percent of the poverty guidelines. Households with a person aged 60 or older or a disabled person receiving SSI, social security, state general assistance, or veterans' disability benefits may have gross income exceeding 130 percent of the poverty guidelines. All households in which all members receive TANF or SSI are categorically eligible for food stamps without meeting these income or resource criteria. Households are certified for

varying lengths of time, depending on their income sources and individual circumstances.

### Health and welfare services—

Programs providing health and welfare services are aided through federal grants to states for child welfare services, vocational rehabilitation, activities for the aged, maternal and child health services, maternity and infant care projects, comprehensive health services, and a variety of public health activities. For information about the Medicaid program, see Section 3, Health and Nutrition.

#### Noncash benefits-

The U.S. Census Bureau annually collects data on the characteristics of recipients of noncash (in-kind) benefits to supplement the collection of annual money income data in the Current Population Survey (see text, Section 1, Population, and Section 13, Income, Expenditures, Poverty, and Wealth). Noncash benefits are those benefits received in a form other than money which serve to enhance or improve the economic well-being of the recipient. As for money income, the data for noncash benefits are for the calendar year prior to the date of the interview. The major categories of noncash benefits covered are public transfers (e.g., food stamps, school lunch, public housing, and Medicaid) and employer or union-provided benefits to employees.

### Statistical reliability—

For discussion of statistical collection, estimation, and sampling procedures and measures of statistical reliability applicable to HHS and Census Bureau data, see Appendix III.

### Table 538. Selected Payments to Individuals by Function: 1970 to 2009

(In billions of dollars (108 represents \$108,000,000,000). The employee benefit system is composed of voluntary and mandatory programs which are employment-based and financed primarily from employment-based contributions]

Source and sector	1970	1980	1990	1995	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
All benefits	108	422	1,027	1,493	1,909	2,077	2,251	2,393	2,559	2,721	2,912	3,107	3,327	3,641
Retirement income benefits	51	202	482	660	864	920	977	1,023	1,092	1,158	1,265	1,359	1,422	1,520
Social security—old-age, survivors, and														•
disability insurance	31	119	244	328	401	425	447	464	486	513	544	576	606	664
Private employer pension and profit sharing	7	35	136	191	271	290	311	323	355	376	433	476	487	502
Public employer retirement plans	12	48	102	141	192	205	219	237	252	269	287	308	329	354
Federal civilian employee retirement 1	3	16	32	39	50	52	53	55	58	62	67	72	74	78
State and local government retirement	4	15	41	65	100	110	121	133	142	151	162	174	189	206
Military retirement 2	3	13	22	28	33	35	36	41	43	46	49	52	55	59
Railroad retirement	2	5	7	-8	8	8	9	9	9	9	10	10	10	11
Health benefits.	22	99	300	456	596	655	705	767	834	901	986	1,044	1,111	1,170
Medicare hospital insurance and		00	000	.00	000	000					000	.,	.,	.,
supplementary medical insurance	7	36	108	181	219	243	259	277	305	332	399	428	463	500
Group health insurance	15	62	191	274	376	411	444	488	528	567	585	614	645	667
Military health insurance 3	-	-	101	-/-	1	1	777	700	2	207	3	2	3	3
Other employee benefits	17	51	88	103	113	129	156	162	148	147	148	155	181	269
Unemployment insurance 4	.,	16	18	22	21	32	54	53	36	32	30	33	51	129
Workers' compensation 5	3	13	38	43	48	52	53	56	57	56	55	57	60	62
Group life insurance.	3	7	12	16	17	17	18	18	18	19	20	20	20	20
Miscellaneous disability <sup>6</sup>	1	3	12	3	17	17	10	10	5	5	5	- 6	- 6	7
Veterans' benefits 7	7	13	16	19	23	25	28	30	32	35	37	40	44	50
Public assistance 8.	18	70	157	275	336	373	413	441	485	515	513	549	613	682
ubile assistance	10	70	137	213	330	3/3	+13	441	+00	313	313	349	010	002

<sup>-</sup> Represents or rounds to zero. 1 Consists of civil service, foreign service, Public Health Service officers, Tennessee Valley Authority, and several small retirement programs. 2 Includes the U.S. Coast Guard. <sup>3</sup> Consists of payments for medical services for dependents of active duty military personnel at nonmilitary facilities. <sup>4</sup> Consists of state, railroad employee, and federal employee unemployment benefits; special unemployment benefits; and supplemental unemployment benefits. Includes payments from private, federal, and state and local workers' compensation funds, Includes federal black-lung payments and payments from state and local temporary disability insurance. Consists of pension and disability, readjustment, and other veterans' benefits. Consists of federal benefits, Supplemental Security Income, direct relief, earned income credit, payments to nonprofit institutions, aid to students, and payments for medical services for retired military personnel and their dependents at nonmilitary facilities) and state benefits (medical care, Aid to Families with Dependent Children, Supplemental Security Income, general assistance, energy assistance, emergency assistance, and medical insurance premium payments on behalf of indigents). Financed from state and federal general revenues.

Source: Employee Benefit Research Institute, Washington, DC, EBRI Databook on Employee Benefits, 12th Ed., and unpublished data (copyright), EBRI tabulations based on U.S. Department of Commerce, Bureau of Economic Analysis. See also <a href="http://www.ebri.org/publications/books/index.cfm?fa=databook">http://www.ebri.org/publications/books/index.cfm?fa=databook</a>.

### Table 539. Government Transfer Payments to Individuals—Summary: 1990 to 2009

[In billions of dollars (566.1 represents \$566,100,000,000)]

Year	Transfer payments, total	Retirement and disability insurance benefits	Medical payments	Income main- tenance benefits	Unemploy- ment insurance benefits	Veterans benefits	Federal education and training assistance payments <sup>1</sup>	Other <sup>2</sup>
1990	566.1	263.9	188.8	63.5	18.2	17.7	12.3	1.7
1995	849.8	350.0	338.6	100.4	21.8	20.5	17.2	1.2
1998	940.9	391.2	383.4	101.1	19.9	23.3	20.5	1.6
1999	975.7	402.4	400.7	104.8	20.7	24.1	21.3	1.7
2000	1,027.8	424.5	427.2	106.3	21.0	25.0	21.9	2.0
2001	1,126.7	449.8	480.8	109.4	32.1	26.6	25.4	2.6
2002	1,232.1	474.4	523.8	120.7	53.7	29.5	27.9	2.1
2003	1,299.0	493.5	555.8	133.2	53.6	31.8	28.5	2.7
2004	1,381.2	517.1	610.3	144.2	37.1	34.0	31.2	7.3
2005	1,465.1	545.4	653.2	159.6	32.3	36.4	33.8	4.5
2006	1,565.6	576.9	717.0	163.4	30.9	38.9	35.9	2.7
2007	1,669.8	609.1	771.4	172.3	33.4	41.7	39.5	2.6
2008	1,824.1	639.6	822.1	185.8	52.0	45.1	45.6	33.8
2009	2,076.1	699.5	892.4	217.9	130.1	51.4	56.7	28.0

<sup>&</sup>lt;sup>1</sup> See footnote 9, Table 540. <sup>2</sup> See footnote 10, Table 540.

### Table 540. Government Transfer Payments to Individuals by Type: 1990 to 2009

[In millions of dollars (566,100 represents \$566,100,000,000)]

Item	1990	2000	2005	2006	2007	2008	2009
Total	566,100	1,027,827	1,465,125	1,565,646	1,669,795	1,824,122	2,076,109
Retirement & disability insurance benefit							
payments	263,888	424,461	545,361	576,904	609,100	639,619	699,519
Old-age, survivors, & disability insurance	244,135	401,393	512,728	544,096	575,648	605,530	664,287
Railroad retirement and disability	7,221	8,267	9,191	9,519	9,813	10,068	10,630
(federal & state)Other government disability insurance &	8,618	10,898	15,866	15,650	15,794	16,120	16,434
retirement 1	3.914	3.903	7.576	7.639	7.845	7.901	8.168
Medical payments	188,808	427,194	653,193	717,010		822,111	892,410
Medicare	107,638	219,117	331,924	399,193	427,556	462,773	500,254
Public assistance medical care 2	78,176	205,021	315,032	310,977	336,884	351,846	383,614
Military medical insurance 3	2,994	3,056	6,237	6,840	6,921	7,492	8,542
Income maintenance benefit payments	63,481	106,285	159,624	163,418	172,255	185,846	217,858
Supplemental Security Income (SSI)	16,670	31,675	38,285	39,892	42,285	44,150	47,534
Family assistance 4	19,187	18,440	18,216	18,226		19,255	20,088
Food stamps	14,741	14,565	29,492	29,390		36,987	54,574
Other income maintenance 5	12,883	41,605	73,631	75,910		85,454	95,662
Unemployment insurance benefit payments	18,208	20,989	32,276	30,900		52,022	130,141
State unemployment insurance compensation Unemployment compensation for federal	17,644	20,223	31,001	29,594	32,006	50,318	127,915
civilian employees	215	226	224	218	216	255	439
employees	89	81	72	78	83	84	179
Unemployment compensation for veterans	144	181	446	449	406	467	840
Other unemployment compensation 6	116	278	533	561	670	898	768
Veterans benefit payments	17.687	25.004	36.371	38.877	41.676	45.125	51.429
Veterans pension and disability	15,550	21,966	32,505	35,018	37,721	40,798	45,391
Veterans readjustment 7	257	1,322	2,256	2,290	2,421	2,783	4,518
Veterans life insurance benefits	1,868	1,706	1,596	1,554		1,523	1,493
Other assistance to veterans 8	12	10	14	15	17	21	27
Federal education & training assistance							
payments 9	12,286	21,851	33,796	35,859	39,450	45,577	56,747
Other payments to individuals 10	1,742	2,043	4,504	2,678	2,572	33,822	28,005

<sup>&</sup>lt;sup>1</sup> Consists largely of temporary disability payments, pension benefit guaranty payments, and black lung payments. <sup>2</sup> Consists of medicaid and other medical vendor payments. <sup>3</sup> Consists of payments made under the TriCare Management Program (formerly called CHAMPUS) for the medical care of dependents of active duty military personnel and of retired military personnel and their dependents at nonmilitary medical facilities. <sup>4</sup> Through 1990, consists of emergency assistance and aid to families with dependent children. Beginning with 2000, consists of benefits—generally known as temporary assistance for needy families—provided under the Personal Responsibility and Work Opportunity Reconciliation Act of 1996. <sup>5</sup> Consists largely of general assistance, expenditures for food under the supplemental program for women, infants, and children, refugee assistance; foster home care and adoption assistance; earned income tax credits; and energy assistance. 6 Consists of trade readjustment allowance payments, Redwood Park benefit payments, public service employment benefit payments, and transitional benefit payments. 7 Consists largely of veterans' readjustment benefit payments, educational assistance to spouses and children of disabled or deceased veterans, payments to paraplegics, and payments for autos and conveyances for disabled veterans. 8 Consists largely of state and local government payments to veterans. Excludes veterans. Consists largely of federal fellowship payments (National Science Foundation fellowships and traineeships, subsistence payments to state maritime academy cadets, and other federal fellowships), interest subsidy on higher education loans, basic educational opportunity grants, and Job Corps payments. <sup>10</sup> Consists largely of Bureau of Indian Affairs payments, education exchange payments, Alaska Permanent Fund dividend payments, compensation of survivors of public safety officers, compensation of victims of crime, disaster relief payments, compensation for Japanese internment, and other special payments to individuals.

Source: U.S. Bureau of Economic Analysis, "Regional Accounts Data, Annual State Personal Income," <a href="http://www.bea.gov">http://www.bea.gov</a> /regional/spi>, accessed March 2011.

Source: U.S. Bureau of Economic Analysis, "Regional Accounts Data, Annual State Personal Income," <a href="http://www.bea.gov">http://www.bea.gov</a> /regional/spi/>, accessed March 2011.

## Table 541. Government Transfer Payments to Individuals by State: 2000 to 2009

[In millions of dollars (1,027,827 represents \$1,027,827,000,000).]

[III IIIIIII O O O		· ·				20	09			
State				Retire- ment and disability		Income mainte-	Unem- ployment	а	Federal educa- tion and training	
	2000, total	2008, total	Total	insurance benefits	Medical payments	nance benefits	insurance benefits	Veterans benefits	pay- ments <sup>1</sup>	Other <sup>2</sup>
U.S	1,027,827	1,824,122	2,076,109	699,519	892,410	217,858	130,141	51,429	56,747	28,005
AL	16,803	30,730	34,052	12,529	13,621	4,119	1,073	1,283	977	450
	2,950	5,162	4,520	932	1,801	497	212	171	47	861
	15,948	36,614	42,393	14,271	18,765	3,910	1,597	1,134	2,108	607
	10,168	19,232	21,509	7,738	8,820	2,229	1,013	796	626	287
	114,879	202,068	230,848	70,126	99,718	28,597	18,890	4,173	6,085	3,258
CO	11,144	21,355	25,018	9,153	9,850	2,211	1,733	960	771	340
	14,222	23,088	26,657	8,807	12,526	1,994	2,086	362	549	332
	2,908	5,710	6,428	2,356	2,891	481	313	141	169	77
	2,695	4,199	4,714	883	2,707	644	197	74	142	68
	64,580	119,157	134,551	48,429	57,616	12,827	5,941	4,035	3,981	1,721
GA	24,190	47,795	54,136	18,284	20,501	7,340	3,395	1,984	1,853	779
	3,887	7,088	7,974	2,867	3,083	996	551	263	116	97
	3,868	7,728	8,909	3,502	3,337	778	626	285	246	135
	42,291	70,802	82,984	27,705	34,817	8,788	6,901	1,212	2,395	1,167
	20,472	37,115	42,400	16,069	16,481	3,864	3,184	826	1,379	596
IA	10,242	17,485	19,746	7,664	7,725	1,666	1,117	412	902	260
	9,091	15,281	17,437	6,621	7,095	1,578	1,096	432	384	231
	16,058	28,333	32,513	11,156	13,329	3,732	1,752	924	1,207	413
	16,744	29,270	31,802	9,523	15,395	4,090	704	831	908	350
	5,351	9,585	10,794	3,601	5,057	1,003	397	435	183	120
MD	17,140	30,948	35,055	11,607	16,091	3,355	1,835	860	915	392
	26,575	45,701	51,890	14,844	24,873	5,183	4,624	879	877	610
	36,987	65,097	75,135	26,743	29,526	7,950	6,594	1,233	2,006	1,084
	16,106	30,252	34,804	11,664	15,304	2,925	2,548	854	1,062	447
	10,916	20,067	21,825	7,116	9,713	2,957	607	554	594	283
MO	21,121	37,002	41,739	15,005	18,562	3,754	1,799	1,026	1,064	530
	3,197	5,539	6,299	2,585	2,392	504	302	257	166	93
	5,753	9,725	10,657	4,143	4,486	884	289	427	303	125
	5,580	12,230	14,603	5,215	5,350	1,272	1,770	471	261	264
	4,003	7,127	8,053	3,309	3,335	509	388	243	175	94
NJ	33,512	54,779	62,879	21,688	26,626	4,741	6,781	854	1,346	843
	6,035	12,376	13,981	4,314	6,225	1,676	539	580	398	250
	96,578	149,551	168,208	46,190	87,139	19,058	8,301	1,886	3,912	1,722
	28,335	55,185	63,751	21,939	26,355	6,775	4,283	2,174	1,312	914
	2,339	3,668	4,049	1,637	1,639	339	124	130	116	65
OH	43,906	74,252	84,403	30,200	35,222	8,657	4,768	1,559	2,955	1,042
OK	12,064	22,636	25,320	9,026	10,619	2,601	869	1,257	644	304
OR	12,330	22,057	26,223	9,842	9,526	2,525	2,585	840	510	394
PA	55,370	89,367	101,019	35,475	44,030	8,007	7,937	1,709	2,535	1,325
RI	4,702	7,736	8,725	2,807	3,908	816	696	171	219	108
SC	14,601	28,566	32,430	11,719	12,536	3,545	1,748	1,164	1,263	456
	2,499	4,316	4,754	1,858	1,984	423	85	189	119	95
	21,977	39,817	44,281	15,618	18,292	5,439	1,902	1,258	1,199	573
	60,244	120,807	136,469	42,627	61,045	16,665	6,069	4,833	3,495	1,734
	5,025	9,825	11,479	4,383	4,284	1,197	678	280	494	163
VT	2,308	4,299	4,876	1,605	2,204	490	265	123	133	57
	20,239	38,547	43,390	16,621	17,114	4,339	1,662	1,899	1,236	520
	21,190	37,005	43,630	16,239	15,593	4,818	3,708	1,438	1,267	568
	8,909	14,021	15,655	5,969	6,489	1,568	518	576	353	182
	18,185	30,947	37,882	13,953	15,543	3,346	2,898	864	701	577
	1,613	2,880	3,259	1,363	1,269	199	191	107	87	43

¹ Excludes veterans. Consists largely of federal fellowship payments (National Science Foundation, fellowships and traineeships, subsistence payments to state maritime academy cadets, and other federal fellowships), interest subsidy on higher education loans, basic educational opportunity grants, and Job Corps payments. Consists largely of Bureau of Indian Affairs payments, education exchange payments, Alaska Permanent Fund dividend payments, compensation of survivors of public safety officers, compensation of victims of crime, disaster relief payments, compensation for Japanese internment, and other special payments in Individuals.

Source: U.S. Bureau of Economic Analysis, "Regional Accounts Data, Annual State Personal Income," <a href="http://www.bea.gov/regional/spi">http://www.bea.gov/regional/spi</a>, accessed March 2011.

### Table 542. Number of Persons With Income by Specified Sources of Income: 2009

[In thousands (211,254 represents 211,254,000). Persons 15 years old and over as of March of following year. Based on Current Population Survey; see text, Sections 1 and 13, and Appendix III. N.e.c.=not elsewhere classified]

Course of income	Total persons					
Source of income	with income	Under 65 years	65 years and over	White 1	Black <sup>2</sup>	Hispanic origin <sup>3</sup>
Total	211,254	173,947	37,307	173,161	23,973	26,954
Earnings	154,906	147,268	7,638	127,017	16,956	21,795
Wages and salary	145,725	139,177	6,549	119,035	16,400	20,536
Nonfarm self-employment	11,887	10,816	1,071	10,296	803	1,486
Farm self-employment	1,920	1,686	234	1,728	115	102
Unemployment compensation	12,960	12,501	458	10,337	1,828	1,784
State or local only	12,167	11,751	416	9,700	1,725	1,692
Combinations	793	750	42 153	637	103 199	92 228
Workers' compensation	1,517 550	1,364 498	52	1,221 439	78	228 98
Employment insurance	593	542	51	469	76 77	88
Own insurance.	40	40	J1 _	34	5	1
Other	398	338	60	335	43	59
Social Security.	43.630	10.580	33.050	37,383	4.451	3.106
SSI (Supplemental Security Income)	5,460	4,334	1,127	3,557	1,445	819
Public Assistance, Total	2,028	1,973	<sup>′</sup> 55	1,204	647	454
TANF/Welfare (AFDC) only 4	1,377	1,352	25	806	468	334
Other assistance only	607	578	30	368	166	112
Both	44	. 44		30	13	8
Veterans' benefits	2,771	1,662	1,109	2,284	372	180
Disability only	1,690 235	1,163 44	527 191	1,413 195	215 24	112 18
Survivors only	555	255	300	438	94	29
Education only.	62	62	-	43	13	8
Other only	104	62	43	88	13	4
Combinations	124	77	47	107	12	9
Means-tested	541	320	221	429	90	36
Nonmeans-tested	2,229	1,342	887	1,855	282	144
Survivors benefits 5	2,918	900	2,018	2,612	199	117
Company or union	1,344 300	293	1,051	1,216 244	91 44	57 4
Federal governmentMilitary retirement	188	73 38	228 150	161	15	6
Disability Benefits 5	1,546	1,358	187	1,233	220	205
Workers' compensation	114	90	24	81	23	22
Company or union	378	340	38	317	43	35
Federal government	116	86	30	93	18	15
Military retirement	56	50	6	41	14	5
State or local government	301	276	26	224	52	51
Pension Income 5	16,637	5,073	11,564	14,611	1,445	632
Company or union retirement	11,307 1,768	2,998 565	8,309	10,035 1.503	920	424
Federal government retirement	1,768	653	1,204 557	1,013	179 147	76 70
State or local government retirement	4,496	1,820	2,676	3,895	431	197
Property Income 5	94,476	74.313	20.162	82.926	5.704	5.641
Interest	88,449	69,549	18,900	77,690	5,324	5,191
Dividends	29,778	23,059	6,719	26,973	1,082	974
Rents, royalties, estates or trusts	10,802	7,969	2,832	9,572	527	717
Educational Assistance 5	8,634	8,601	33	6,483	1,436	1,046
Pell grant only	2,547	2,542	5	1,769	588	394
Other government only	1,363 2,353	1,356 2,346	7 7	999 1.892	255 250	174 247
Scholarships only	2,353 4,826	2,346 4,785	41	3,679	250 921	660
Alimony	349	301	48	3,079	14	35
Financial assistance from outside the household	2,305	2,170	135	1,799	300	257
Other income, n.e.c	1,105	912	193	896	103	79
Combinations of income types:	69.319	34.752	34.567	56.750	9.044	6.629
Government transfer payments	7,228	6,064	1,164	4,605	2,003	1,225
Fudic assistance of SSI of Doth	1,228	0,004	1,104	4,005	2,003	1,225

<sup>—</sup> Represents or rounds to zero. ¹ Beginning with the 2003, CPS respondents could choose one or more races. For example, "White" refers to people who reported White and did not report any other race category. The use of this single-race population does not imply that it is the preferred method of presenting or analyzing data. Information on people who reported more than one race, such as "Asian and Black or African American," is available from Census 2000 through American FactFinder. ² "Black" refers to people who reported Black and did not report any other race category. ³ Persons of Hispanic origin may be of any race. 
¹TANF— Temporary Assistance for Needy Families Program; AFDC—Aid to Families With Dependent Children Program. ⁵ Includes other sources not shown separately. ⁵ Includes estates and trusts reported as survivor benefits.

Source: U.S. Census Bureau: "Table PINC-09. Source of Income in 2009—Number With Income and Mean Income of Specified Type in 2009 of People 15 Years Old and Over, by Race, Hispanic Origin and Sex," published October 2010; <a href="https://www.census.org/hlss/s/www/cnstables/M32010/perinc/new/90.006">https://www.census.org/hlss/s/www/cnstables/M32010/perinc/new/90.006</a> htms

.gov/hhes/www/cpstables/032010/perinc/new09\_006.htm>.

## Table 543. Persons Living in Households Receiving Selected Noncash Benefits: 2009

[In thousands (303,820 represents 303,820,000), except percent. Persons, as of March 2010, who lived with someone (a nonrelative or a relative) who received aid. Not every person tallied here received the aid themselves. Persons living in households receiving more than one type of aid are counted only once. Excludes members of the Armed Forces except those living off post or with their families on post. Population controls for 2009 based on Census 2000 and an expanded sample of households. Based on Current Population Survey; see text, Section 1 and Appendix [III]

Age, sex, and race		In household that received means-tested assistance <sup>1</sup>		In household that received means-tested cash assistance		In household that received food stamps		In house which o more po were co by Me	one or ersons overed	Lived in public or authorized housing	
	Total	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
Total	303,820	92,005	30.3	19,608	6.5	34,377	11.3	74,457	24.5	11,098	3.7
Under 18 years	74,579 29,313 41,085 40,447 44,387 19,172 16,223 38,613 20,956 17,657	33,565 9,886 13,081 11,519 10,174 3,693 2,921 7,167 3,901 3,266	45.0 33.7 31.8 28.5 22.9 19.3 18.0 18.6 18.6	5,666 1,985 2,337 2,131 2,754 1,425 1,120 2,190 1,229 962	7.6 6.8 5.7 5.3 6.2 7.4 6.9 5.7 5.9	13,917 3,786 5,230 3,836 3,450 1,227 941 1,990 1,127 862	18.7 12.9 12.7 9.5 7.8 6.4 5.8 5.2 5.4	27,748 8,119 10,839 9,035 8,051 2,949 2,302 5,414 3,046 2,367	37.2 27.7 26.4 22.3 18.1 15.4 14.2 14.0 14.5	3,989 1,251 1,366 1,027 1,070 475 427 1,493 727 766	5.3 4.3 3.3 2.5 2.4 2.5 2.6 3.9 3.5 4.3
Male Female	149,237 154,582	43,163 48,842	28.9 31.6	9,087 10,521	6.1 6.8	15,242 19,135	10.2 12.4	34,954 39,503	23.4 25.6	4,388 6,710	2.9 4.3
White alone <sup>2</sup> Black alone <sup>2</sup> Asian alone <sup>2</sup>	242,047 38,556 14,005	64,190 19,606 3,907	26.5 50.9 27.9	12,420 5,252 788	5.1 13.6 5.6	21,966 9,666 801	9.1 25.1 5.7	52,480 15,197 3,254	21.7 39.4 23.2	5,618 4,445 353	2.3 11.5 2.5
Hispanic 3	48,811 197,164	26,037 40,398	53.3 20.5	4,246 8,688	8.7 4.4	9,200 13,664	18.8 6.9	21,359 32,967	43.8 16.7	2,311 3,667	4.7 1.9

¹ Means-tested assistance includes means-tested cash assistance, food stamps, Medicaid, and public or authorized housing.
² Refers to people who reported specific race and did not report any other race category.
³ People of Hispanic origin may be of any race

## Table 544. Social Security—Covered Employment, Earnings, and Contribution Rates: 1990 to 2010

[164.4 represents 164,400,000. Includes Puerto Rico, Virgin Islands, American Samoa, and Guam. Represents all reported employment. Data are estimated. OASDHI = Old-age, survivors, disability, and health insurance; SMI = Supplementary medical insurance]

Item	Unit	1990	1995	2000	2005	2006	2007	2008	2009	2010
Workers with insured status <sup>1</sup> Male	Million Million Million	164.4 86.7 77.7	173.6 90.6 83.0	185.7 96.0 89.7	195.9 100.4 95.6	198.2 101.4 96.8	200.6 102.4 98.2	202.7 103.4 99.4	204.6 104.2 100.4	206.5 105.0 101.4
Under 25 years	Million	21.2 41.6 36.4 23.0 8.9 8.7 8.1	18.9 39.4 40.7 29.7 9.9 8.6 8.0	20.8 36.6 42.6 36.0 12.4 9.6 7.9	20.1 36.4 41.0 40.4 16.3 11.9 8.9	20.1 36.5 40.6 41.2 16.8 12.6 9.3	20.1 36.8 39.9 41.8 17.0 13.5 9.8	20.0 37.3 39.3 42.3 17.5 14.1 10.3	19.7 37.8 38.7 42.6 18.0 14.7 10.7	19.4 38.2 38.2 42.6 18.6 15.5
70 years and over  Workers reported with— Taxable earnings <sup>2</sup> Maximum earnings <sup>2</sup> Earnings in covered employment <sup>2</sup> Reported taxable <sup>2</sup> Percent of total.  Average per worker: Total earnings <sup>2</sup> .  Taxable earnings <sup>2</sup> .	Million Million Million Bil. dol Bil. dol Percent Dollars Dollars	16.5 133 8 2,716 2,223 86.8 20,413 16,702	18.5 141 8 3,408 2,755 85.7 24,194 19,557	19.8 154 10 4,842 3,799 82.8 31,343 24,589	20.9 159 10 5,700 4,488 83.7 35,935 28,296	21.2 161 10 6,050 4,752 83.4 37,564 29,504	21.5 163 10 6,390 4,970 82.3 39,225 30,506	21.9 162 10 6,507 5,141 83.5 40,072 31,656	22.4 158 8 6,182 4,991 85.3 39,200 31,648	22.8 158 9 6,326 5,033 85.3 40,099 31,904
Annual maximum taxable earnings <sup>3</sup> . Contribution rates for OASDHI: <sup>4</sup> Each employer and employee . Self-employed <sup>5</sup>	Dollars Percent Percent Dollars	51,300 7.65 15.30 28.60	7.65 15.30 46.10	76,200 7.65 15.30 45.50	90,000 7.65 15.30 78.20	94,200 7.65 15.30 88.50	97,500 7.65 15.30 93.50	7.65 15.30 96.40	7.65 15.30 96.40	7.65 15.30 110.50

<sup>&</sup>lt;sup>1</sup> Estimated number fully insured for retirement and/or survivor benefits as of end of year. <sup>2</sup> Includes self-employment. Averages per worker computed with unrounded earnings and worker amounts and may not agree with rounded table and amounts. <sup>3</sup> Beginning 1995, upper limit on earnings subject to HI taxes was repealed. <sup>4</sup> As of January 1, 2006, each employee and employer pays 7.65 percent and the self-employed pay 15.3 percent. <sup>5</sup> Self-employed pays 15.3 percent and half of the tax is deductible for income tax purposes and for computing self-employment income subject to social security tax. <sup>6</sup> As of January 1.

Source: U.S. Census Bureau, Current Population Reports, P60-238. See also <a href="http://www.census.gov/prod/2010pubs/p60-238.pdf">http://www.census.gov/prod/2010pubs/p60-238.pdf</a>.

Source: U.S. Social Security Administration, Annual Statistical Supplement to the Social Security Bulletin, March 2011, and unpublished data. See also <a href="http://www.ssa.gov/policy/docs/statcomps/supplement/2010">http://www.ssa.gov/policy/docs/statcomps/supplement/2010</a>>.

# Table 545. Social Security (OASDI)—Benefits by Type of Beneficiary: 1990 to 2010

[39,832 represents 39,832,000. A person eligible to receive more than one type of benefit is generally classified or counted only once as a retired-worker beneficiary. OASDI = Old-age, survivors, and disability insurance. See also headnote, Table 546, and Appendix III]

: (P   P : 1 : 1 : 1 : 1 : 1 : 1 : 1 : 1 : 1 :										
Type of beneficiary	1990	1995	2000	2004	2005	2006	2007	2008	2009	2010
Number of benefits 1 (1,000)	39,832	43,387	45,415	47,688	48,434	49,123	49,865	50,898	52,523	54,032
Relifed Workers - (1,000)	24,838	26,673	28,499	29,953	30,461	30,976	31,528	32,274	33,514	34,593
Disabled workers 3 (1,000)	3,011	4,185	5,042	6,198	6,519	6,807	7,099	7,427	7,788	8,204
Wives and husbands 2,4 (1,000)	3,367	3,290	2,963	2,722	2,680	2,632	2,585	2,525	2,502	2,477
Children (1,000)	3,187	3,734	3,803	3,986	4,025	4,041	4,051	4,132	4,231	4,313
Under age 18	2,497	2,956	2,976	3,097	3,130	3,133	3,120	3,118	3,158	3,209
Disabled children 5	600	686	729	759	769	777	795	871	921	949
Students <sup>6</sup>	89 422	92 442	98 459	130 483	127 488	131 490	136 494	142 525	152 561	155 580
Of deceased workers	1,776	1.884	1,878	1.905	1,903	1,899	1,892	1,915	1.921	1.913
Of disabled workers	989	1,409	1,466	1,599	1,633	1,652	1,665	1,692	1,748	1.820
Widowed mothers 7 (1,000)	304	275	203	184	178	171	165	160	160	158
Widows and widowers <sup>2,8</sup> (1.000)	5,111	5,226	4,901	4,643	4,569	4,494	4,436	4,380	4,327	4,286
Widows and widowers <sup>2,8</sup> (1,000)	6	4	3	2	2	2	2	2	2	2
Special benefits 9 (1,000)	7	1	(Z)							
AVERAGE MONTHLY BENEFIT,										
CURRENT DOLLARS										
Retired workers 2	603	720	844	955	1,002	1,044	1,079	1,153	1,164	1,176
Retired worker and wife 2	1,027	1,221	1,420	1,586	1,660	1,726	1,776	1,894	1,913	1,930
Disabled workers 3	587	682	786	894	938	978	1,004	1,063	1,064	1,068
Wives and husbands 2,4	298	354	416	464	485	502	516	551	556	561
Children of retired workers	259	322	395	465	493	518	538	568	570	577
Children of deceased workers	406	469	550	625	656	684	704	745	747	752
Children of disabled workers	164 409	183 478	228 595	265 689	279 725	290 757	299 782	318 835	318 842	318 849
Widowed mothers 7	556	680	810	920	725 967	1.008	1,040	1.112	1,124	1,134
Parents <sup>2</sup>	482	591	704	810	851	892	918	979	988	998
Special benefits 9	167	192	217	238	247	256	261	276	276	276
AVERAGE MONTHLY BENEFIT,										
CONSTANT (2010) DOLLARS 10										
Retired workers <sup>2</sup>	988	1,028	1,064	1,100	1,116	1,134	1,126	1,202	1,182	1,176
Retired worker and wife <sup>2</sup>	1.682	1.744	1.789	1,827	1.849	1,875	1,854	1,975	1.942	1.930
Disabled workers 3	962	974	991	1,030	1,045	1,062	1,048	1,109	1,081	1,068
Wives and husbands 2,4	488	506	524	534	540	546	538	575	564	561
Children of deceased workers	665	670	693	720	731	743	735	777	759	752
Widowed mothers 7	670	683	750	794	807	822	816	871	854	849
Widows and widowers, nondisabled 2	911	971	1,021	1,060	1,077	1,095	1,086	1,160	1,141	1,134
Number of benefits awarded (1,000)	3,717	3,882	4,290	4,459	4,672	4,621	4,711	5,135	5,728	5,697
Retired workers <sup>2</sup>	1,665	1,609	1,961	1,883	2,000	1,999	2,036	2,279	2,740	2,634
Disabled workers 3	468	646	622	796	830	799	805	877	971	1,027
Wives and husbands 2,4	379	322	385	367	379	378	364	395	429	409
Children	695	809	777	859	908	897	902	961	1,008	1,045
Widowed mothers 7	58	52	40	40	38	36	34	33	33	32
Widows and widowers <sup>2,8</sup>	452	445	505	514	517	512	570	590	547	550
Parents <sup>2</sup>	(Z) (Z)	(Z)	(Z)	(Z)	(Z) (Z)	(Z)	(Z)	(Z) (Z)	(Z)	(Z) (Z)
Special benefits 9	(2)	(Z)	(Z)	(Z)	(∠)	(Z)	(Z)	(∠)	(Z)	(∠)
BENEFIT PAYMENTS										
DURING YEAR (bil. dol.)  Total 11	247.8	332.6	407.6	493.3	520.8	552.8	585.0	615.4	675.5	701.6
Monthly benefits 12	247.6	332.4	407.4	493.1	520.6	552.6	584.8	615.2	675.3	701.6
Betired workers 2	156.8	205.3	253.5	304.3	321.7	342.9	364.3	384.0	424.0	443.4
Disabled workers 3	22.1	36.6	49.8	71.7	78.4	85.0	91.3	98.1	109.5	115.1
Wives and husbands 2,4	14.5	17.9	19.4	20.6	20.5	21.5	22.1	22.6	24.2	24.6
Children	12.0	16.1	19.3	23.3	24.5	25.8	27.0	28.2	30.2	30.7
Under age 18	9.0	11.9	14.1	17.0	17.9	18.8	19.5	20.1	21.2	21.4
Disabled children 5	2.5	3.6	4.6	5.5	5.8	6.1	6.5	6.9	7.8	8.0
Students 6	0.5	0.6	0.7	0.9	0.8	1.0	1.0	1.1	1.2	1.3
Of retired workers	1.3	1.7	2.1	2.7	2.9	3.1	3.3	3.5	3.9	4.1
Of deceased workers	8.6 2.2	10.7	12.5	14.5	15.1	15.8	16.5	17.0	18.1	18.0
Of disabled workers	1.4	3.7 1.6	4.7 1.4	6.1 1.5	6.5 1.5	6.9 1.6	7.3 1.6	7.7 1.6	8.2 1.6	8.5 1.6
Widows and widowers <sup>2,8</sup>	40.7	54.8	63.9	71.7	73.4	75.9	78.5	80.7	85.6	86.0
Parents <sup>2</sup>	(Z)									
Special benefits 9	(Z)									
Lump sum	Ò.ź	Ò.ź	Ò.Ź	Ò.ź	Ò.Ź	Ò.2	Ò.Ź	Ò.2	Ò.2	Ò.ź

Z Fewer than 500 or less than \$50 million.¹ Number of benefit payments in current-payment status, i.e., actually being made at a specified time with no deductions or with deductions amounting to less than a month's benefit.² 62 years and over.³ Disabled workers under age 65.⁴ Includes wife beneficiaries with entitled children in their care and entitled divorced wives.⁵ 18 years old and over. Disability began before age 18.⁵ Full-time students aged 18 and 19.⁻ Includes surviving divorced mothers with entitled children in their care and widowes aged 60-61, surviving divorced wives aged 60 and over, disabled widows and widowers aged 60-61.⁵ Benefits for persons aged 72 and over not insured under regular or transitional provisions of Social Security Act. ¹0 Constant dollar figures are based on the consumer price index (CPI-U) for December as published by the U.S. Bureau of Labor Statistics. ¹¹ Represents total disbursements of benefit checks by the U.S. Decartment of the Treasury during the years specified. ¹² Distribution by type estimated.

of benefit checks by the U.S. Department of the Treasury during the years specified. 12 Distribution by type estimated. Source: U.S. Social Security Administration, Annual Statistical Supplement to the Social Security Bulletin, March 2011, and unpublished data. See also <a href="http://www.ssa.gov/policy/docs/statcomps/supplement/2010">http://www.ssa.gov/policy/docs/statcomps/supplement/2010</a>.

### Table 546. Social Security—Beneficiaries, Annual Payments, and Average Monthly Benefit, 1990 to 2010, and by State and Other Areas, 2010

[Number of beneficiaries in current-payment status (39,832 represents 39,832,000) and average monthly benefit as of December. Data based on 10-percent sample of administrative records. See also headnote, Table 545, and Appendix III]

Data based on 10-perce		mber of be					ayments <sup>2</sup>			e monthly	honofit
	140	(1,00				(mil.			Averag	(dol.)	
Year, state,		Retired work-		Disabled work-		Retired work-		Disabled work-			Widows
and other area		ers and		ers and		ers and		ers and	Retired		and
	Total	depen- dents 1	Survi- vors	depen- dents	Total	depen- dents 1	Survi- vors	depen- dents	work- ers <sup>3</sup>	Disabled workers	widow- ers <sup>4</sup>
1990	39,832	28,369	7,197	4,266	247,796	172,042	50,951	24,803	603	587	557
2000	45,417	31,761	6,981	6,675	407,431	274,645	77,848	54,938	845	787	810
2005	48,446 49,865	33,488 34,454	6,650 6,495	8,307 8,916	520,561 584,764	345,094 389,123	90,073 96,555	85,394 99,086	1,002 1,079	938 1,004	967 1.040
2008	50,898	35,169	6,456	9,273	615,152	409,503	99,348	106,301	1,153	1,063	1,112
2009	52,523	36,419	6,410	9,694	685,299	451,579	105,380	118,329	1,164	1,064	1,124
2010, total 5 United States	54,032 52,641	37,489 36,570	6,358 6,135	10,184 9,936	701,436 689,916	471,505 464,961	105,740 103,299	124,191 121,656	1,176 (NA)	1,068 (NA)	1,134 (NA)
Alabama	1,012	608	133	271	12,716	7,456	2,045	3,215	1,144	1,048	1,052
Alaska	78 1,068	53 779	10 111	15 178	959 14,128	632 9,982	145 1,876	182 2,270	1,120 1,200	1,057 1,109	1,087 1,174
Arkansas	635	389	77	169	7,749	4,649	1,152	1,948	1,109	1,018	1,049
California	4,979	3,624	548	807	64,379	44,796	9,298	10,285	1,166	1,091	1,150
Colorado	693 622	503 464	76 62	114 95	8,931 8,903	6,221 6,507	1,298 1,175	1,412 1,221	1,161 1,287	1,073 1,106	1,154 1,271
Delaware	172	123	18	32	2,395	1,662	318	415	1,251	1,128	1,233
District of Columbia Florida	74 3.784	51 2.807	9 384	15 594	876 49.163	584 35.295	125 6.512	167 7.356	1,056 1,169	950 1.075	962 1.161
Georgia	1,468	977	183	308	18,714	12,101	2,852	3,761	1,157	1,067	1,096
Hawaii	228	178	22	28	2,940	2,224	362	354	1,164	1,099	1,106
Idaho	269 2,033	192 1,443	29 250	49 340	3,398 27,533	2,341 18,847	488 4,427	569 4,259	1,146 1,211	1,042 1,091	1,164 1,206
Indiana	1,192	813	145	234	16,192	10,827	2,540	2,825	1,235	1,073	1,216
Iowa Kansas	584 489	427 346	69 58	87 85	7,662 6,523	5,409 4,500	1,224 1,008	1,029 1,015	1,172 1,204	1,019 1,039	1,172 1,206
Kentucky	894	522	120	252	11,047	6,223	1,848	2,976	1,120	1,043	1,049
Louisiana	791 300	470	137 31	184 70	9,642	5,421	2,077	2,144	1,099	1,048	1,045
Maine	850	199 612	99	140	3,634 11,445	2,344 7,963	501 1,699	789 1,783	1,089 1,208	988 1.098	1,092 1.168
Massachusetts	1,141	790	115	236	15,046	10,174	2,038	2,834	1,188	1,055	1,181
Michigan	1,965 882	1,336 647	233 93	395 142	27,354 11,694	18,175 8,327	4,201 1.644	4,978 1,723	1,268 1,197	1,124 1,058	1,231 1,171
Mississippi	597	354	82	160	7,201	4,182	1,177	1,842	1,100	1,018	1,017
Missouri	1,166 193	778 139	138 22	250 32	14,991 2,403	9,753 1,662	2,269 367	2,969 374	1,160 1,116	1,040 1,019	1,145 1,134
Montana	309	224	36	49	4,000	2,803	626	571	1,159	1,013	1,162
Nevada	408	301	40	67	5,352	3,796	672	884	1,175	1,129	1,175
New Hampshire	255 1,472	177 1,085	23 156	55 231	3,410 21,276	2,342 15,264	411 2,899	657 3,113	1,221 1,300	1,085 1,172	1,218 1,247
New Mexico	360	244	43	72	4,354	2,852	653	849	1,102	1,025	1,052
New York	3,281 1,757	2,318 1,190	348 188	615 379	44,751 22,604	30,813 15,005	6,128 2,942	7,810 4,657	1,235 1,168	1,108 1,061	1,189 1,097
North Dakota	120	87	17	16	1,487	1,014	284	189	1,097	993	1,087
Ohio	2,125 705	1,450 466	289 91	385 149	27,896 8,895	18,355 5,680	5,007 1,451	4,534 1,764	1,180	1,037 1,036	1,165
Oklahoma Oregon	705	523	73	117	9,367	6,621	1,451	1,764	1,135 1,181	1,036	1,109 1,193
Pennsylvania	2,578	1,803	310	465	34,820	23,636	5,522	5,662	1,212	1,072	1,190
Rhode Island South Carolina	204 925	142 617	19 105	42 202	2,674	1,840 7,766	329 1,633	505 2,516	1,183 1,171	1,033 1,080	1,180 1,089
South Dakota	154	113	19	21	1,880	1,328	305	247	1,095	995	1,074
Tennessee	1,252 3,440	814 2,301	154 469	284 670	15,913	10,129	2,406 7,506	3,378 7,909	1,159	1,039	1,096 1,099
Texas Utah	324	233	38	54	43,212 4,197	27,797 2,932	636	629	1,146 1,187	1,053 1,057	1,208
Vermont	129	90	13	26	1,647	1,134	219	294	1,175	999	1,146
Virginia	1,285 1.090	890 786	147 112	248 192	16,755 14,679	11,259 10,272	2,430 1,996	3,066 2,411	1,180 1,223	1,076 1,079	1,117 1,214
West Virginia	444	261	65	118	5,749	3,191	1,065	1,493	1,159	1,102	1,098
Wisconsin	1,062 91	765 66	114 10	182 14	14,203	9,986 838	2,031 179	2,186	1,207	1,061	1,199
Wyoming	800	462		224	1,193		1,206	176 2,279	1,176	1,060	1,176
Puerto Rico	14	462 9	116 3	224	7,195 123	3,710 74	1,206	2,279	786 788	940 913	693 772
American Samoa	6	2	1	2	47	18	13	16	770	831	671
Virgin Islands Northern Mariana	19	15	2	2	217	160	29	28	1,028	1,071	893
Islands	3	2	1	(Z)	17	10	5	2	652	702	538
Abroad	548	429	97	17	3,921	2,572	1,159	190	628	979	699

NA Not available. Z Less than 500. ¹ Includes special benefits for persons aged 72 years and over not insured under regular or transitional provisions of Social Security Act. ² Unnegotiated checks not deducted. 1990 and 1995 include lump-sum payments to survivors of deceased workers. ³ Excludes persons with special benefits. ⁴ Nondisabled only. ⁵ Includes those with state or area unknown.

Source: U.S. Social Security Administration, Annual Statistical Supplement to the Social Security Bulletin, March 2011. See also <a href="http://www.ssa.gov/policy/docs/statcomps/supplement/2010">http://www.ssa.gov/policy/docs/statcomps/supplement/2010</a>.

Table 547. Social Security Trust Funds: 1990 to 2010

[In billions of dollars (272.4 represents \$272,400,000,000)]

1990	1995	2000	2005	2006	2007	2008	2009	2010
272.4	310.1	433.0	520.7	534.8	560.9	574.6	570.4	546.9
	32.8	57.5	84.0	91.8	97.0	105.3	107.9	108.2
223.0	291.6	352.7	435.4	454.5	489.1	509.3	557.2	577.4
214.2	458.5	931.0	1,663.0	1,844.3	2,023.6	2,202.9	2,336.8	2,429.0
28.7	54.7	71.8	87.2	90.8	95.2	97.8	96.9	92.9
0.9	2.2	6.9	10.3	10.6	13.2	11.0	10.5	9.3
24.8	40.9	55.0	85.4	91.7	95.9	106.0	118.3	124.2
	37.6	118.5	195.6	203.8	214.9	215.8	203.6	179.9
	272.4 16.4 223.0 214.2 28.7 0.9 24.8	272.4 310.1 16.4 32.8 223.0 291.6 214.2 458.5 28.7 54.7 0.9 2.2 24.8 40.9	272.4 310.1 433.0 16.4 32.8 57.5 223.0 291.6 352.7 214.2 458.5 931.0 28.7 54.7 71.8 0.9 2.2 6.9 24.8 40.9 55.0	272.4 310.1 433.0 520.7 16.4 32.8 57.5 84.0 223.0 291.6 352.7 435.4 214.2 458.5 931.0 1,663.0 28.7 54.7 71.8 87.2 0.9 2.2 6.9 10.3 24.8 40.9 55.0 85.4	272.4 310.1 433.0 520.7 534.8 16.4 32.8 57.5 84.0 91.8 223.0 291.6 352.7 435.4 454.5 214.2 458.5 931.0 1,663.0 1,844.3 28.7 54.7 71.8 87.2 90.8 0.9 2.2 6.9 10.3 10.6 24.8 40.9 55.0 85.4 91.7	272.4 310.1 433.0 520.7 534.8 560.9 16.4 32.8 57.5 84.0 91.8 97.0 223.0 291.6 352.7 435.4 454.5 489.1 214.2 458.5 931.0 1,663.0 1,844.3 2,023.6 28.7 54.7 71.8 87.2 90.8 95.2 0.9 2.2 6.9 10.3 10.6 13.2 24.8 40.9 55.0 85.4 91.7 95.9	272.4 310.1 433.0 520.7 534.8 560.9 574.6 16.4 32.8 57.5 84.0 91.8 97.0 105.3 223.0 291.6 352.7 435.4 454.5 489.1 509.3 214.2 458.5 931.0 1,663.0 1,844.3 2,023.6 2,202.9 28.7 54.7 71.8 87.2 90.8 95.2 97.8 0.9 2.2 6.9 10.3 10.6 13.2 11.0 24.8 40.9 55.0 85.4 91.7 95.9 106.0	272.4 310.1 433.0 520.7 534.8 560.9 574.6 570.4 16.4 32.8 57.5 84.0 91.8 97.0 105.3 107.9 223.0 291.6 352.7 435.4 454.5 489.1 509.3 557.2 214.2 458.5 931.0 1,663.0 1,844.3 2,023.6 2,202.9 2,336.8 2.9 2.2 6.9 10.3 10.6 13.2 11.0 10.5 24.8 40.9 55.0 85.4 91.7 95.9 106.0 118.3

¹ Includes deposits by states and deductions for refund of estimated employee-tax overpayment. Includes government contributions on deemed wage credits for military service 1957–2001. Includes taxation of benefits.² In 1990, includes interest on advance tax transfers. Includes interest on reimbursement for unnegotiated checks.³ Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Amounts reflect deductions for unnegotiated hepefit checks

### Table 548. Public Employee Retirement Systems—Participants and Finances: 1980 to 2009

[4,629 represents 4,629,000. For fiscal year of retirement system, except data for the Thrift Savings Plan are for calendar year. For a definition of defined benefit, see headnote, Table 552]

	-									
Retirement plan	Unit	1980	1990	2000	2004	2005	2006	2007	2008	2009, proj.
TOTAL PARTICIPANTS 1										
Federal retirement systems:										
Defined benefit:										
Civil Service Retirement System	.   1.000	4.629	4,167	3,256	3,035	2,958	2,878	2,789	2,650	2,575
Federal Employees Retirement	',,,,,,,,	.,	.,	-,	-,	_,	_,	_,	_,	_,
System <sup>2</sup>	. 1,000	(X)	1,180	1,935	2,104	2,196	2,290	2,371	2,572	2,748
Military Service Retirement System 3		3,380	3,763	3,397	3,545	3,536	3,560	3,585	3,657	2,196
Thrift Savings Plan 4	. 1,000	(X)	1,625	2,500	3,400	3,600	3,700	3,900	4,000	3,676
State and local retirement systems 5, 6	.   1,000	(NA)	16,858	16,834	17,890	17,932	18,484	18,583	19,097	(NA)
ACTIVE PARTICIPANTS										
Federal retirement systems:										
Defined benefit:										
Civil Service Retirement System	.   1,000	2,700	1,826	978	788	722	650	580	477	426
Federal Employees Retirement	1,000	0.0	4 400	4 000	4 000	4.050			0.40=	
System 2	. 1,000	(X)	1,136	1,668	1,882	1,952	2,014	2,066	2,195	2,330
Military Service Retirement System 3	.   1,000	2,050	2,130	1,437	1,480	1,445	1,443	1,438	1,461	1,480
Thrift Savings Plan 4		(X)	1,419	1,900	2,500	2,800	2,600	2,600	2,700	2,800
State and local retirement systems 5, 6	. 1,000	(INA)	11,345	13,917	14,101	14,110	14,529	14,422	14,701	(NA)
ASSETS	Dil dal	050	1 0 1 7	0.050	0.470	0.007	4 000	4 500	4 000	(NIA)
Total		258 73	1,047 326	2,950 782	3,472 977	3,697 1,039	4,023 1,111	4,533	4,380	(NA) 1,292
Federal retirement systems  Defined benefit		73	318	684	825	866	904	1,156 924	1,190 987	1,048
Civil Service Retirement System		73	220	395	433	440	442	426	423	422
Federal Employees Retirement	.   Dii. uoi	/3	220	393	400	440	442	420	423	422
System 2	Bil. dol	(X)	18	126	204	228	254	280	311	348
Military Service Retirement System 3		(7)	80	163	188	198	208	218	253	278
Thrift Savings Plan 4		(X)	8	98	152	173	207	232	203	244
State and local retirement systems 5		185	721	2,168	2,495	2,658	2,912	3,377	3,190	(NA)
CONTRIBUTIONS					,		,	,		` '
Total	Bil. dol	83	103	143	187	189	205	224	260	(NA)
Federal retirement systems		19	61	78	95	98	108	117	141	148
Defined benefit		19	59	69	79	82	88	96	119	125
Civil Service Retirement System	Bil. dol	19	28	33	34	33	34	36	35	36
Federal Employees Retirement										
System <sup>2</sup>		(X)	4	8	13	13	15	17	19	20
Military Service Retirement System 3		(7)	27	28	32	38	39	43	65	69
Thrift Savings Plan 4		(X)	2	9	16	16	20	21	22	23
State and local retirement systems 5	. Bil. dol	64	42	65	92	91	97	107	119	(NA)
BENEFITS										
_Total		39	89	172	226	240	258	282	295	(NA)
Federal retirement systems		27	53	81	93	99	106	120	120	124
Defined benefit		27 15	53	78	89	94	99	112	112	117
			31	44	50	52	55	57	59	63
Civil Service Retirement System	. Bil. dol									
Federal Employees Retirement			(7)	4		0	0	4	4	F
Federal Employees Retirement System 2	Bil. dol	(X)	(Z)	1	2	3	3	4	4	5
Federal Employees Retirement System 2	Bil. dol Bil. dol	(X) 12	22	33	37	39	41	43	49	49
Federal Employees Retirement System 2	Bil. dol Bil. dol Bil. dol	(X)								

NA Not available. X Not applicable. Z Less than \$500 million. ¹ Includes active, separated vested, retired employees and survivors. ² The Federal Employees Retirement System was established June 6, 1986. ³ Includes nondisability and disability retirees, surviving families, and all active personnel with the exception of active reserves. ⁴ The Thrift Savings Plan (a defined contribution plan) was established April 1, 1987. ⁵ Excludes state and local plans that are fully supported by employee contributions. ⁵ Not adjusted for double counting of individuals participating in more than one plan. ⁵ The Military Retirement System was unfunded until October 1, 1984.

Source: Employee Benefit Research Institute, Washington, DC, *EBRI Databook on Employee Benefits*, 12th ed., and unpublished data (copyright). See also <a href="http://www.ebri.org">http://www.ebri.org</a>.

Source: U.S. Social Security Administration, Annual Report of Board of Trustees, OASI, DI, HI, and SMI Trust Funds; <a href="http://www.ssa.gov/OACT/TR/2010/index.html">http://www.ssa.gov/OACT/TR/2010/index.html</a>. Also published in Social Security Bulletin, quarterly.

#### Table 549. Federal Civil Service Retirement: 1990 to 2010

[As of September 30 or for year ending September 30 (2,945 represents 2,945,000). Covers both Civil Service Retirement System and Federal Employees Retirement System]

Item	Unit	1990	1995	2000	2005	2006	2007	2008	2009	2010
Employees covered 1	1,000	2,945	2,668	2,764	2,674	2,611	2,618	2,613	2,672	2,756
Annuitants, total Age and service. Disability Survivors	1,000 1,000	<b>2,143</b> 1,288 297 558	<b>2,311</b> 1,441 263 607	<b>2,376</b> 1,501 242 633	<b>2,433</b> 1,568 229 636	2,449 1,602 226 621	<b>2,463</b> 1,625 222 616	<b>2,471</b> 1,643 218 610	<b>2,481</b> 1,662 216 603	<b>2,479</b> 1,674 210 595
Receipts, total <sup>2</sup>		<b>52,689</b> 4,501 27,368	<b>65,684</b> 4,498 33,130	<b>75,967</b> 4,637 37,722	<b>83,691</b> 4,353 43,093	<b>87,164</b> 4,304 46,427	<b>89,860</b> 4,205 48,397	<b>90,892</b> 4,111 49,547	<b>93,061</b> 4,083 51,789	<b>95,662</b> 4,015 55,019
Disbursements, total <sup>3</sup>	Mil. dol	<b>31,416</b> 26,495 4,366	<b>38,435</b> 32,070 5,864	<b>45,194</b> 37,546 7,210	<b>54,790</b> 46,029 8,338	<b>57,983</b> 48,895 8,642	<b>78,146</b> 68,776 8,905	<b>63,687</b> 54,202 9,011	<b>67,669</b> 57,782 9,463	<b>69,452</b> 59,594 9,532
Average monthly benefit: Age and service Disability Survivors		1,369 1,008 653	1,643 1,164 819	1,885 1,240 952	2,240 1,327 1,106	2,363 1,366 1,157	2,473 1,394 1,200	2,550 1,409 1,232	2,710 1,469 1,309	2,723 1,453 1,315
Cash and security holdings	Bil. dol	238.0	366.2	508.1	660.8	690.0	701.7	728.9	754.3	780.4

<sup>&</sup>lt;sup>1</sup> Excludes employees in leave-without-pay status. <sup>2</sup> Includes interest on investments. <sup>3</sup> Includes refunds, death claims, and administration. <sup>4</sup> Includes disability annuitants.

# Table 550. State and Local Government Retirement Systems—Beneficiaries and Finances: 1990 to 2008

[In billions of dollars (111.3 represents \$111,300,000,000), except as indicated. For fiscal years closed during the 12 months ending June 30. Minus sign (–) indicates negative earnings on investment]

				Receipts			Benefits	and withou	Irawals				
Year and level of government	Number of ben- eficiaries		Em- ployee contribu-	Govern contribu		Earn- ings on invest-			With-	Cash and security			
	(1,000)	Total	tions	State	Local	ments	Total	Benefits	drawals	holdings			
1990: All systems State-administered Locally administered	3,232	111.3 89.2 22.2	13.9 11.6 2.2	14.0 14.0 (Z)	18.6 11.5 7.0	64.9 52.0 12.9	38.4 29.6 8.8	36.0 27.6 8.4	2.4 2.0 0.4	721 575 145			
1995: All systems State-administered Locally administered	4,025	148.8 123.3 25.5	18.6 15.7 2.9	16.6 16.2 0.4	24.4 15.4 9.0	89.2 76.0 13.3	61.5 48.0 13.5	58.8 45.8 13.0	2.7 2.2 0.5	1,118 914 204			
2000: All systems State-administered Locally administered	4,786	297.0 247.4 49.7	25.0 20.7 4.3	17.5 17.2 0.4	22.6 16.7 5.9	231.9 192.8 39.1	95.7 76.0 19.8	91.3 72.2 19.1	4.4 3.8 0.7	2,169 1,798 371			
2005: All systems State-administered Locally administered	5,846	353.5 293.4 60.1	31.5 26.8 4.8	24.0 23.6 0.4	35.7 22.1 13.6	262.2 220.9 41.3	156.0 126.8 29.3	142.1 115.2 26.9	3.7 3.1 0.5	2,672 2,226 445			
2007: All systems State-administered Locally administered	6,353	580.5 486.8 93.7	34.1 29.1 5.0	30.6 30.0 0.6	42.3 26.4 15.9	473.5 401.3 72.2	183.0 148.4 34.6	162.7 131.2 31.5	5.2 4.6 0.7	3,377 2,819 558			
2008: All systems State-administered Locally administered	6,596	79.6 56.4 23.2	36.9 31.6 5.3	36.3 35.8 0.5	45.7 28.1 17.6	-39.3 -39.1 -0.2	193.8 157.4 36.4	175.4 143.5 32.0	4.6 3.2 1.4	3,190 2,664 526			

Z Less than \$50 million.

## Table 551. Percent of Workers Participating in Retirement Benefits by Worker Characteristics: 2005 to 2010

[Based on National Compensation Survey, a sample survey of 10,370 private industry establishments of all sizes, representing over 105 million workers; see Appendix III. Survey covers all 50 states and the District of Columbia. For a definition of defined benefit and defined contribution, see headnote, Table 552. See also Table 656]

Characteristic	Total 1			Defined benefit				Defined contribution				
Characteristic	2005	2008	2009	2010	2005	2008	2009	2010	2005	2008	2009	2010
Total	50	51	51	50	21	20	20	19	42	43	43	41
White-collar occupations	61	68	69	68	24	28	28	25	53	60	60	60
Blue-collar occupations	51	52	53	51	26	25	26	26	38	41	41	40
Service occupations	22	25	26	23	7	8	8	7	18	20	21	18
Full-time	60	60	61	59	25	24	24	22	50	51	51	50
Part-time	19	23	22	21	9	10	9	8	14	18	16	15
Union	85	80	82	82	72	67	66	67	43	42	44	44
Nonunion	46	48	48	46	15	15	15	13	41	43	43	41

<sup>&</sup>lt;sup>1</sup> Total is less than the sum of the individual retirement items because many employees participated in both types of plans. Source: U.S. Bureau of Labor Statistics, *Employee Benefits in Private Industry in the United States*, March 2011. See also <a href="http://www.bls.gov/ncs/ebs/benefits/2010/ownership\_private.htm">http://www.bls.gov/ncs/ebs/benefits/2010/ownership\_private.htm</a>>.

Source: U.S. Office of Personnel Management, Civil Service Retirement and Disability Trust Fund Annual Report.

Source: U.S. Census Bureau, through 1990, Finances of Employee-Retirement Systems of State and Local Governments, State, and Local Government Public Employee Retirement Systems, State and Local Government Public Employee Retirement Systems, <a href="https://www.census.gov/govs/retire">https://www.census.gov/govs/retire</a>.

### Table 552. Private Pension Plans—Summary by Type of Plan: 1990 to 2008

[712.3 represents 712,300. "Pension plan" is defined by the Employee Retirement Income Security Act (ERISA) as "any plan, fund, or program which was heretofore or is hereafter established or maintained by an employer or an employee or granization, or by both, to the extent that such plan (a) provides retirement income to employees, or (b) results in a deferral of income by employees for periods extending to the termination of covered employment or beyond, regardless of the method of calculating the contributions made to the plan, the method of calculating the benefits under the plan, or the method of distributing benefits from the plan." A defined benefit plan provides a definite benefit formula for calculating benefit amounts—such as a flat amount per year of service or a percentage of salary times years of service. A defined contribution plan is a pension plan in which the contributions are made to an individual account for each employee. The retirement benefit is dependent upon the account balance at retirement. The balance depends upon amounts contributed, investment experience, and, in the case of profit sharing plans, amounts which may be allocated to the account due to forfeitures by terminating employees. Employee Stock Ownership Plans (ESOP) and 401(k) plans are included among defined contribution plans. Data are based on Form 5500 series reports filed with the U.S. Department of Labor and exclude (1) most pension plans qualified under sections 403(b), 457(b) and 457(f) of the Internal Revenue Code, (2) most SARSEP, SEP and SIMPLE IRA plans, (3) unfunded excess benefit plans, (4) most church plans, (5) top hat plans, (6) individual retirement accounts, and (7) governmental plans]

Item	Unit	Total			Defined contribution plan				Defined benefit plan				
	Offic	1990	2000	2005	2008	1990	2000	2005	2008	1990	2000	2005	2008
Number of plans 1	1,000	712.3	735.7	679.1	717.5	599.2	686.9	631.5	669.2	113.1	48.8	47.6	48.4
Total participants 2	Million	76.9	103.3	117.4	124.9	38.6	61.7	75.5	82.5	38.8	41.6	41.9	42.3
Active participants 3	Million	61.5	73.1	82.7	86.2	35.6	50.9	62.4	67.3	26.2	22.2	20.3	19.0
Assets 4	Bil. dol	1,674	4,203	5,062	4,704	834	2,216	2,808	2,663	962	1,986	2,254	2,041
Contributions 5	Bil. dol	98.8	231.9	341.4	419.0	80.9	198.5	248.8	311.7	24.7	33.4	92.7	107.3
Benefits 6	Bil. dol	129.4	341.0	354.5	431.1	64.0	213.5	218.0	265.1	66.4	127.5	136.6	166.0

¹ Excludes all plans covering only one participant. ² Includes active, retired, and separated vested participants not yet in pay status. Also includes double counting of workers in more than one plan. ³ Includes any workers currently in employment covered by a plan and who are earning or retaining credited service under a plan. Also includes any nonvested former employees who have not yet incurred breaks in service. ⁴ Asset amounts shown exclude funds held by life insurance companies under allocated group insurance contracts for payment of retirement benefits. These excluded funds make up roughly 10 to 15 percent of total private fund assets. ⁵ Includes both employer and employee contributions. ⁶ Includes benefits paid directly from trust and premium payments made from plans to insurance carriers. Excludes benefits paid directly by insurance carriers.

Source: U.S. Department of Labor, Employee Benefits Security Administration, *Private Pension Plan Bulletin*. See also <a href="http://www.dol.gov/ebsa/pdf/1975-2008historicaltables.pdf">http://www.dol.gov/ebsa/pdf/1975-2008historicaltables.pdf</a>.

#### Table. 553. Defined Benefit Retirement Plans—Selected Features: 2009

[In percent. Covers full-time employees in private industry. Based on National Compensation Survey, a sample survey of 3,227 private industry establishments of all sizes, representing over 102 million workers; see Appendix III. For definition of defined benefit, see headnote, Table 552. See also Table 656]

Feature	All workers	Goods producing	Service producing	1 to 99 workers	100 workers or more	Union	Nonunion
Benefit formula:							
Percent of terminal earnings	35	27	37	38	33	22	42
Percent of career earnings	11	3	(NA)	15	(NA)	6	14
Dollar amount formula	24	39	` 19	17	27	45	(NA)
Percent of contribution formula	6	15	(NA)	11	(NA)	13	(NA)
Cash balance	23	13	27	18	25	11	` 31
Pension equity	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)

NA Not available.

Source: U.S. Bureau of Labor Statistics, National Compensation Survey: Employee Benefits in Private Industry in the United States and unpublished data.

## Table 554. Percent of U.S. Households Owning Individual Retirement Accounts (IRAs): 2000 to 2010

[Incidence of IRA ownership is based on an annual tracking survey of 3,000 randomly selected, representative U.S. households; see source for details]

Year and char-	Anv	Tradi-	E	Employer- spon-	Year and	Anv	Tradi-	E	Employer- spon-
acteristic	type of IRA 1	tional IRA	Roth IRA	sored IRA <sup>2</sup>		type of IRA 1	tional IRA	Roth IRA	sored IRA <sup>2</sup>
2000	35.7	28.7	9.2	6.8	2008	40.5	32.1	15.9	8.6
2001	36.2	28.9	9.8	8.0	2009	39.3	31.2	14.5	8.2
2002	34.8	28.2	10.8	7.7	2010, total 3	41.4	32.8	16.6	8.0
2003	36.7	29.6	12.5	7.5	Under 35 years	31.0	21.0	15.0	6.0
2004	36.5	29.6	11.6	8.0	35 to 44 years	40.0	27.0	20.0	9.0
2005	37.9	30.0	12.8	7.4	45 to 54 years	47.0	37.0	18.0	11.0
2006	38.3	31.7	13.4	7.7	55 to 64 years	50.0	43.0	22.0	9.0
2007	39.8	32.5	14.9	7.9	65 years and over	41.0	37.0	9.0	5.0

<sup>&</sup>lt;sup>1</sup> Excludes ownership of Coverdell Education Savings Accounts, which were referred to as Education IRAs before July 2001. <sup>2</sup> Employer-sponsored IRAs include SEP IRAs, SAR-SEP IRAs, and SIMPLE IRAs. <sup>3</sup> Age is based on the age of the sole or co-decisionmaker for household saving and investing.

# Table 555. Characteristics of U.S. Households Owning Individual Retirement Accounts (IRAs): 2010

[Incidence of IRA ownership is based on an annual tracking survey of 3,000 randomly selected, representative U.S. households; see source for details]

		Ho	ouseholds	owning IR/	As	House-
Characteristic	Unit	Total <sup>1</sup>	Tradi- tional IRA	Roth IRA	Employer- spon- sored <sup>1</sup>	holds not own- ing IRAs
MEDIAN PER HOUSEHOLD						
Age of household sole or co-decisionmaker for investing	Dollars Dollars Dollars	51 73,000 150,000 36,000 34	53 75,000 200,000 50,000 27	47 87,000 200,000 40,000 10	47 78,000 200,000 50,000 10	25,000
Household has defined contribution account or defined benefit plan coverage (total) <sup>4</sup> .  Defined contribution retirement plan account  Defined benefit plan coverage.	Percent	80 70 47	82 71 50	84 77 49	76 70 36	50 41 23
Types of IRAs owned: <sup>4</sup> Traditional IRA Roth IRA Employer-sponsored IRA	Percent	79 40 19	100 32 14	63 100 18	58 38 100	(X) (X) (X)

X Not applicable. ¹ Employer-sponsored IRAs include SIMPLE IRAs, SEP IRAs, and SAR-SEP IRAs. ² Total reported is household income before taxes in 2009. ³ Household financial assets include assets in employer-sponsored retirement plans but exclude the household's primary residence. ⁴ Multiple responses are included.

Source: Investment Company Institute, Washington, DC, Research Fundamentals, "Appendix: Additional Data on IRA

Source: Investment Company Institute, Washington, DC, Research Fundamentals, "Appendix: Additional Data on IRA Ownership in 2010", Vol. 19, No. 8A, December 2010 (copyright). See also <a href="https://www.ici.org">https://www.ici.org</a>.

Source: Investment Company Institute, Washington, DC, Hesearch Fundamentals, "Appendix: Additional Data on IRA Ownership in 2010," Vol. 19, No. 8A, December 2010 (copyright). See also <a href="http://www.ici.org">http://www.ici.org</a>.

# Table 556. Percent Distribution of Assets in Individual Retirement Accounts (IRAs) by Type of IRA: 2010

[Incidence of IRA ownership is based on an annual tracking survey of 3,000 randomly selected, representative U.S. households; see source for details]

		Total	Type of IRA owned			
Assets in type of IRA	Unit	assets in IRAs	Traditional IRAs	Roth IRAs		
PERCENT DISTRIBUTION OF ASSETS IN IRAS						
Less than \$10,000 . \$10,000 to \$24,999 \$25,000 to \$49,999 \$50,000 to \$99,999 \$100,000 to \$249,999 \$250,000 or more	Percent Percent Percent Percent	21 20 15 17 17	20 20 16 17 16 11	36 29 14 12 7 2		
TOTAL ASSETS IN IRAs						
Mean	Dollars	100,800 36,000	102,000 40,000	39,700 14,000		

Source: Investment Company Institute, Washington, DC, Research Fundamentals, "Appendix: Additional Data on IRA Ownership in 2010," Vol. 19, No. 8A, December 2010 (copyright). See also <a href="http://www.ici.org">http://www.ici.org</a>.

Table 557. 401(k) Plans—Participants, Assets, Contributions, and Benefits by Type of Plan: 2008

Type of plan <sup>1</sup>	Total plans 2	Total participants (thousands) 3	Total assets (mil.)	Total contributions (mil.)4	Total benefits (mil.) <sup>5</sup>
Total	<b>511,582</b> 510,103	<b>73,155</b> 71,942	<b>2,230,188</b> 2,172,649	<b>285,768</b> 280,210	<b>233,440</b> 228,239
Stock bonus	280	847	45,495	4,455	4,250
Target benefit	200	13	632	65	58
Money purchase	734	343	11,333	1,014	889
Annuity—403(b)(1)	196	8	48	20	2
Custodial account—403(b)(7)	46	1	22	3	2

¹ About 1 percent of defined contribution plans report more than one plan type. ² Excludes plans covering only one participant. ³ Includes active, retired, and separated vested participants not yet in pay status. ⁴ Includes both employer and employee contributions. ⁵ Amounts shown include benefits paid directly from trust funds and premium payments made by plans to insurance carriers.

### Table 558. State Unemployment Insurance—Summary: 1990 to 2008

[2,522 represents 2,522,000. Includes unemployment compensation for state and local government employees where covered by state law]

Item	Unit	1990	1995	2000	2003	2004	2005	2006	2007	2008
Insured unemployment, average weekly	1,000	2,522	2,572	2,110	3,531	2,950	2,661	2,475	2,571	3,306
Percent of covered employment 1	Percent	2.4	2.3	1.7	2.8	2.3	2.1	1.9	2.0	2.5
Percent of civilian unemployed	Percent	35.8	34.7	37.6	40.7	36.8	35.7	35.3	36.3	36.3
Unemployment benefits, average weekly	Dollars	161	187	221	262	263	267	277	288	233
Percent of weekly wage	Percent	36.0	35.5	32.9	36.5	35.2	34.6	34.3	35.1	35.1
Weeks compensated	Million	116.2	118.3	96.0	163.2	135.1	121.2	112.2	116.3	149.5
Beneficiaries, first payments	1,000	8,629	8,035	7,033	9,935	8,369	7,922	7,350	7,641	10,053
Average duration of benefits 2	Weeks	13.4	14.7	13.7	16.4	16.1	15.3	15.2	15.3	14.9
Claimants exhausting benefits	1,000	2,323	2,662	2,144	4,417	3,532	2,856	2,676	2,670	3,424
Percent of first payment 3	Percent	29.4	34.3	31.8	43.4	39.0	35.9	35.4	35.3	41.5
Contributions collected 4	Bil. dol	15.2	22.0	19.9	25.3	31.2	34.8	34.1	34.5	30.0
Benefits paid	Bil. dol	18.1	21.2	20.5	41.4	34.4	31.2	29.8	30.1	40.7
Funds available for benefits 5	Bil. dol	37.9	35.4	53.4	23.4	23.0	29.0	35.8	32.5	29.0
Average employer contribution rate 6	Percent	1.95	2.44	1.75	2.20	2.68	2.86	2.68	2.61	2.25

¹ Insured unemployment as percent of average covered employment in preceding year.² Weeks compensated divided by first payment. ³ Based on first payments for 12-month period ending June 30. ⁴ Contributions from employers; also employees in states which tax workers. ⁵ End of year. Sum of balances in state clearing accounts, benefit-payment accounts, and state accounts in federal unemployment trust funds. ⁴ As percent of taxable wages.

Source: U.S. Department of Labor, *Private Pension Plan Bulletin: 2008*, December 2010. See also <a href="http://www.dol.gov/ebsa/PDF/2008pensionplanbulletin.pdf">http://www.dol.gov/ebsa/PDF/2008pensionplanbulletin.pdf</a>.

Source: U.S. Department of Labor, Employment and Training Administration, *Unemployment Insurance Financial Data Handbook*. See also <a href="https://www.ows.doleta.gov/unemploy/hb394.asp">https://www.ows.doleta.gov/unemploy/hb394.asp</a>>.

### Table 559. State Unemployment Insurance by State and Other Areas: 2009

[14,173 represents 14,173,000. See headnote, Table 558. For state data on insured unemployment, see Table 629]

			Avg. weekly unemploy-				Avg. weekly unemploy-
State and	Beneficiaries.	Benefits	ment	State and other	Beneficiaries,	Benefits	ment
other areas	first payments	paid	benefits	areas	first payments	paid	benefits
	(1,000)	(mil. dol.)	(dol.)		(1,000)	(mil. dol.)	(dol.)
Total	14,173	79,550	317	MT	42	209	270
AL	196	651	208	NE	61	219	249
AK	34	170	235	NV	182	1,095	317
AZ	243	1,001	220	NH	57	269	283
AR	142	620	282	NJ	470	3,659	396
CA	1,779	11,455	311	NM	63	362	300
CO	186	1,062	361	NY	804	4,970	315
CT	223	1,313	342	NC	544	2,555	307
DE	35	208	262	ND	22	99	311
DC	34	217	303	OH	504	2,942	321
FL	680	3,098	238	OK	108	574	295
GA	410	1,718	283	OR	260	1,625	313
HI	51	390	423	PA	783	4,827	352
ID	92	396	275	RI	56	409	383
IL	662	4,418	328	SC	224	946	250
IN	354	1,831	307	SD	17	66	254
IA	165	792	320	TN	280	1,099	226
KS	123	744	354	TX	714	3,837	325
KY	191	1,064	308	UT	99	489	321
LA	137	455	231	VT	38	196	306
ME	55	259	282	VA	230	1,073	304
MD	187	1,089	311	WA	346	2,597	402
MA	353	2,755	419	WV	77	343	272
MI	653	3,785	309	WI	448	1,932	288
MN	252	1,691	360	WY	29	166	347
MS	102	345	196	PR	132	304	115
MO	241	1,140	256	VI	3	20	327

Source: U.S. Employment and Training Administration, *Unemployment Insurance Financial Data Handbook*. See also <a href="http://www.ows.doleta.gov/unemploy/hb394.asp">http://www.ows.doleta.gov/unemploy/hb394.asp</a>.

### Table 560. Persons With Work Disability by Selected Characteristics: 2008

[In thousands, except percent (20,213 represents 20,213,000). As of March. Covers civilian noninstitutional population and members of Armed Forces living off post or with their families on post. Persons are classified as having a work disability if they (1) have a health problem or disability which prevents them from working or which limits the kind or amount of work they can do; (2) have a service-connected disability or ever retired or left a job for health reasons; (3) did not work in survey reference week or previous year because of long-term illness or disability; or (4) are under age 65, and are covered by Medicare or receive supplemental security income. Based on Current Population Survey; see text, Section 1 and Appendix III]

Age and participation status				White	Black	
in assistance programs	Total 1	Male	Female	alone 2	alone 3	Hispanic 4
Persons with work disability	20,213	9,861	10,352	15,219	3,841	2,255
16 to 24 years old	1,562	757	805	1,073	380	230
25 to 34 years old	2,176	1,083	1,094	1,509	536	290
35 to 44 years old	3,522	1,764	1,758	2,621	698	472
45 to 54 years old	5,711	2,679	3,032	4,289	1,100	597
55 to 64 years old	7,242	3,578	3,664	5,727	1126	666
Percent work disabled of total population—						
16 to 24 years old	4.2	4.0	4.3	3.7	6.8	3.5
25 to 34 years old	5.5	5.4	5.5	4.9	10.3	3.6
35 to 44 years old	8.4	8.5	8.3	7.9	13.4	6.9
45 to 54 years old	13.0	12.5	13.5	12.0	21.3	12.2
55 to 64 years old	21.8	22.3	21.3	20.5	33.4	23.9
Percent of work disabled—						
Receiving social security income	35.5	36.0	35.0	36.7	31.7	26.7
Receiving food stamps	19.3	15.0	23.3	16.6	29.5	22.6
Covered by Medicaid	65.4	68.9	62.0	67.8	60.7	56.6
Residing in public housing	5.9	4.7	7.1	4.4	11.1	7.5
Residing in subsidized housing	3.4	2.3	4.4	2.7	6.1	4.4

¹ Includes other races, not shown separately. ² Beginning with the 2003 Current Population Survey asked respondents to choose one or more races. White alone refers to people who reported White and did not report any other race category. The use of this single-race population does not imply reported more than one race, such as "White and American Indian and Alaska Native" or "Asian and Black or African American," is available from Census 2000 through American FactFinder. About 2.6 percent of people reported more than one race in 2000. ³ Black alone refers to people who reported Black and did not report any other race category. ⁴ Hispanic persons may be of any race.

Source: U.S. Census Bureau, unpublished data.

Table 561. Workers' Compensation Payments: 1990 to 2008

[In billions of dollars, except as indicated (53.1 represents \$53,100,000,000). See headnote, Table 562]

Item	1990	1995	2000	2002	2003	2004	2005	2006	2007	2008
Workers covered (mil.)	106.0	112.8	127.1	125.6	124.7	125.9	128.2	130.3	131.7	130.6
Premium amounts paid ¹	53.1	57.1	60.1	72.6	80.6	84.2	89.6	87.6	85.9	80.3
Private carriers 1	35.1	31.6	35.7	41.3	45.3	47.4	51.0	51.9	51.7	47.1
State funds	8.0	10.5	8.8	13.7	16.4	17.5	18.2	15.7	13.7	12.6
Federal programs 2	2.2	2.6	3.6	3.9	4.0	4.1	4.1	4.1	4.2	4.3
Self-insurers	7.9	12.5	11.9	13.7	14.9	15.2	16.3	15.8	16.3	16.3
Annual benefits paid 1	38.2	42.1	47.7	52.3	54.7	56.1	55.6	54.3	55.2	57.6
By private carriers 1	22.2	20.1	26.9	28.1	28.4	28.6	28.5	27.3	28.5	30.2
From state funds 3	8.8	10.8	10.3	9.1	10.4	11.1	11.0	10.6	10.3	10.5
Employers' self-insurance 4	7.2	11.2	10.5	11.9	12.7	13.1	12.9	12.6	13.1	13.6
Type of benefit:										
Medical/hospitalization	15.2	16.7	20.9	24.2	25.7	26.1	26.0	26.0	26.7	29.1
Compensation payments	23.1	25.4	26.8	28.1	29.0	30.1	29.6	28.3	28.5	28.5
Percent of covered payroll: 1										
Workers' compensation costs 5, 6	2.18	1.82	1.34	1.57	1.71	1.70	1.72	1.58	1.47	1.35
Benefits 6	1.53	1.34	1.06	1.13	1.16	1.13	1.07	0.98	0.94	0.97

¹ Premium and benefit amounts include estimated payments under insurance policy deductible provisions. Deductible benefits are allocated to private carriers and state funds. ² Years 1990–1995 includes federal employer compensation program and that portion of federal black lung benefits program financed from employer contributions. Years 1997–2000 includes federal employer compensation program only due to changes in reporting methods. ³ Net cash and medical benefits paid by competitive and exclusive state funds and by federal workers' compensation programs. ⁴ Cash and medical benefits paid by self-insurers, plus value of medical benefits paid by employers carrying workers' compensation policies that exclude standard medical coverage. ⁵ Premiums written by private carriers and state funds, and benefits paid by self-insurers increased by 5–10 prior to 1995 and by 11 percent for 1995–2002 for administrative costs. Also includes benefits paid and administrative costs of federal system for government employees. ⁵ Excludes programs financed from general revenue—black lung benefits and supplemental pensions in some states.

Source: National Academy of Social Insurance, Washington, DC, Workers' Compensation: Benefits, Coverage, and Costs, annual. See also <a href="http://www.nasi.org">http://www.nasi.org</a>.

### Table 562. Workers' Compensation Payments by State: 2000 to 2008

[In millions of dollars (47,699 represents \$47,699,000,000). Calendar-year data. Payments represent compensation and medical benefits and include insurance losses paid by private insurance carriers (compiled from state workers' compensation agencies and A.M. Best Co.); disbursements of state funds (compiled from the A.M. Best Co. and state workers' compensation agencies); and self-insurance payments (compiled from state workers' compensation agencies and authors' estimates)]

State	2000	2005	2006	2007	2008	State	2000	2005	2006	2007	2008
Total	47,699	55,630	54,274	55,217	57,633	Montana	155	227	234	243	253
Alabama	529	565	563	585	648	Nebraska	230	310	276	291	345
Alaska	139	183	187	188	205	Nevada	347	386	394	378	393
Arizona	498	543	608	647	649		177	229	220	204	239
Arkansas	214	193	197	206	215		1,378	1,567	1,748	1,847	1,916
California	9,449	10,832	9,914	9,509	9,426	New Mexico	144	231	238	242	272
Colorado	810	895	864	836	875	New York	2,761	3,154	3,251	3,137	3,537
Connecticut	638	709	709	726	781	North Carolina	865	1,387	1,317	1,349	1,526
Delaware	118	186	208	197	209	North Dakota	70	82	81	95	106
District of Columbia	78	90	89	84	81	Ohio	2,099	2,447	2,384	2,478	2,490
Florida	2,577	2,914	2,672	2,716	2,787	Oklahoma	485	640	675	702	782
Georgia	965	1,379	1,370	1,482	1,602	Oregon	425	553	567	586	602
Hawaii	231	251	243	247	246	Pennsylvania	2,379	2,741	2,759	2,804	2,902
Idaho	114	243	254	267	280	Rhode Island	127	137	149	152	158
Illinois	1,944	2,425	2,440	2,737	2,994	South Carolina	515	917	989	885	915
Indiana	545	565	560	597	624	South Dakota	63	86	109	119	114
lowa	343	489	489	496	575	Tennessee	774	823	881	775	828
Kansas	323	390	391	394	418	Texas	2,160	1,549	1,385	1,415	1,514
Kentucky	584	693	626	638	696	Utah	172	254	258	283	301
Louisiana	547	597	610	614	734	Vermont	101	122	124	119	127
Maine	245	272	285	273	262	Virginia	597	854	807	1,069	1,148
Maryland	641	784	829	844	936	Washington	1,527	1,848	1,927	1,996	2,193
Massachusetts	801	904	905	886	843	West Virginia	661	818	482	634	603
Michigan	1,474	1,474	1,471	1,508	1,405	Wisconsin	765	1,170	1,043	1,094	1,011
Minnesota	798	942	937	952	1,007	Wyoming	89	117	117	127	137
Mississippi	293	312	338	329	361	Federal total 1	2,957	3,258	3,270	3,340	3,424
Missouri	780	894	832	892	937	Federal employees	2,119	2,462	2,455	2,587	2,676

<sup>&</sup>lt;sup>1</sup> Federal benefits include: those paid under the Federal Employees' Compensation Act for civilian employees; the portion of the Black Lung benefit program that is financed by employers; and a portion of benefits under the Longshore and Harbor Workers' Compensation Act that are not reflected in state data, namely, benefits paid by self-insured employers and by special funds under the LHWCA. See Appendix H of source for more information about federal programs.

Source: National Academy of Social Insurance, Washington, DC, Workers' Compensation: Benefits, Coverage, and Costs, annual. See also <a href="http://www.nasi.org">http://www.nasi.org</a>.

### Table 563. Supplemental Security Income—Recipients and Payments: 1990 to 2009

[In thousands (4,817 represents 4,817,000), except as noted. Recipients and monthly payment as of December. Payments for calendar year. Persons with a federal SSI payment and/or federally administered state supplementation. See also Appendix III]

Program	Unit	1990	1995	2000	2004	2005	2006	2007	2008	2009
Recipients, total	1,000	4,817	6,514	6,602	6,988	7,114	7,236	7,360	7,521	7,677
Aged	1,000	1,454	1,446	1,289	1,211	1,214	1,212	1,205	1,203	1,186
Blind	1,000	84	84	79	76	75	73	72	70	69
Disabled	1,000	3,279	4,984	5,234	5,701	5,825	5,951	6,083	6,247	6,421
Payments, total 1	Mil. dol	16,133	27,037	30,672	36,065	37,236	38,889	41,205	43,040	46,592
Aged	Mil. dol	3,559	4,239	4,540	4,894	4,965	5,116	5,301	5,379	5,569
Blind	Mil. dol	329	367	386	412	414	409	419	416	427
Disabled	Mil. dol	12,245	22,431	25,746	30,745	31,857	33,364	35,485	37,246	40,597
Average monthly										
payment, total	Dollars	276	335	379	428	439	455	468	478	499
Aged	Dollars	208	250	300	351	360	373	384	393	399
Blind	Dollars	319	355	413	463	475	488	500	508	520
Disabled	Dollars	303	358	398	444	455	471	485	494	517

<sup>&</sup>lt;sup>1</sup> Includes payments not distributed by reason for eligibility.

## Table 564. Supplemental Security Income (SSI)—Recipients and Payments by State and Other Area: 2000 to 2009

[Recipients as of December; payments for calendar year (6,602 represents 6,602,000). Data cover federal SSI payments and/or federally administered state supplementation. For explanation of methodology, see Appendix III]

State and other area		Recipients (1,000)		nts for the mil. dol.)	year	State and other area	Recipie (1,00		Payments for the year (mil. dol.)		year
	2000	2009	2000	2005	2009	other area	2000	2009	2000	2005	2009
Total 1	6,602	7,677	30,672	37,236	46,592	MO	112	128	471	573	738
U.S	6,601	7,676	30,669	37,232		MT	14	17	57	70	92
AL	159	169	659	776		NE	21	25	85	103	136
AK	9	12	37	53	67	NV	25	39	108	163	218
AZ	81	106	355	482	612		12	17	49	67	93
AR	85	103	333	407		NJ	146	163	672	763	957
CA	1,088	1,250	6,386	8,146	9,082		47	59	193	248	327
CO	54	62	228	264	350		617	668	3,197	3,561	4,336
CT	49	56	216	260	325		191	213	732	894	1,187
DE	12	15	50	66	87	ND	8	8	30	33	41
DC	20	24	93	113	143	OH	240	274	1,114	1,295	1,695
FL	377	464	1,621	2,031	2,596	OK	72	91	302	381	515
GA	197	220	785	944	1,264	OR	52	70	228	298	406
HI	21	24	104	119	151	PA	284	347	1,367	1,659	2,142
ID	18	26	76	106	146	RI	28	32	130	161	189
IL	249	269	1,174	1,337	1,622		107	109	429	488	617
IN	88	113	382	488	673	SD	13	14	48	55	71
IA	40	47	158	193	256	TN	164	169	664	752	967
KS	36	44	151	187	260		409	590	1,575	2,191	3,126
KY	174	189	741	862	1,077	UT	20	27	87	110	151
LA	166	170	715	771	947	VT	13	15	51	63	82
ME	30	35	116	146	189		132	144	535	632	790
MD	88	103	400	481	623	WA	101	131	484	616	818
MA	168	187	807	902	1,152		71	80	318	376	462
MI	210	243	988	1,157	1,479	WI	85	104	357	437	594
MN	64	83	272	355	488	WY	6	6	23	26	33
MS	129	124	512	572	681	N. Mariana	1	1	3	4	6

<sup>&</sup>lt;sup>1</sup> Includes Northern Mariana.

# Table 565. Temporary Assistance for Needy Families (TANF)—Families and Recipients: 1980 to 2009

[In thousands (3,712 represents 3,712,000). Average monthly families and recipients for calendar year. Prior to TANF, the cash assistance program to families was called Aid to Families with Dependent Children (1980–1996). Under the new welfare law (Personal Responsibility and Work Opportunity Reconciliation Act of 1996), the program became TANF. See text, this section. Includes Puerto Rico, Guarn, and Virgin Islands]

Year	Families	Recipients	Year	Families	Recipients	Year	Families	Recipients
1980 1985	3,712 3,701	10,855	1994	5,033 4,791	13,418	2002	2,048 2,024	5,069 4,929
1988	3,749 3,799	10,993	1996	4,434 3,740	10,376	2004	1,979 1,894	4,748 4,469
1990	4,057 4,497	12,930	1998	3,050 2,554	6,824	2006	1,777 1,674	4,148 3,897
1992 1993	4,829 5,012		2000	2,215 2,104	-, -	2008	1,635 1,769	3,801 4,154

Source: U.S. Department of Health and Human Services, Administration for Children and Families. For more information, see <a href="http://www.acf.hhs.gov/programs/ofa/">http://www.acf.hhs.gov/programs/ofa/</a>>.

Source: U.S. Social Security Administration, Social Security Bulletin, quarterly, and Annual Statistical Supplement to the Social Security Bulletin, March 2011. See also <a href="http://www.ssa.gov/policy/docs/statcomps/supplement/2010">http://www.ssa.gov/policy/docs/statcomps/supplement/2010</a>.

Source: U.S. Social Security Administration, Annual Statistical Supplement to the Social Security Bulletin, March 2011, see also <a href="http://www.ssa.gov/policy/docs/statcomps/supplement/2010">http://www.ssa.gov/policy/docs/statcomps/supplement/2010</a>>.

### Table 566. Temporary Assistance for Needy Families (TANF)—Recipients by State and Other Areas: 2000 to 2009

[In thousands (2,265 represents 2,265,000). Average monthly families and recipients for calendar year. See headnote, Table 565]

State or	F	amilies		R	ecipients		State or	F	amilies		Re	ecipients	
other area	2000	2005	2009	2000	2005	2009	other area	2000	2005	2009	2000	2005	2009
Total 1	2,265	1,921	1,783	5,943	4,549	4,193	MT	5	4	4	13	12	9
U.S	2,181	1,876	1,769	5,678	4,418	4,154	NE	9	10	8	24	25	18
AL	19	20	19	45	47	45	NV	6	6	9	16	15	23
AK	7	4	3	21	11	9	NH	6	6	6	14	14	12
AZ	33	42	38	84	96	83	NJ	50	43	33	125	104	78
AR	12	8	9	29	18	19	NM	23	18	17	69	45	46
CA	489	461	547	1,262	1,078	1,340	NY	250	140	118	695	321	264
CO	11	15	10	28	39	25	NC	45	33	26	98	64	51
CT	27	19	17	64	39	34	ND	3	3	2	7	7	5
DE	6	6	5	12	13	13	OH	95	82	94	235	177	214
DC	17	17	9	45	41	20	OK	14	11	9	35	26	20
FL	65	58	57	142	100	103	OR	17	19	23	38	44	58
GA	52	39	21	125	82	38	PA	88	97	49	241	254	119
HI	14	8	8	46	19	22	RI	16	10	8	44	26	20
ID	1	2	2	2	3	2	SC	18	16	18	42	36	41
IL	78	38	20	234	96	54	SD	3	3	3	7	6	6
IN	37	44	39	101	124	101	TN	57	70	60	147	184	153
IA	20	17	17	53	42	43	TX	129	82	48	347	189	108
KS	13	18	14	32	46	35	UT	8	9	6	21	22	16
KY	38	34	30	87	74	60	VT	6	5	3	16	11	6
LA	27	15	10	71	36	23	VA	31	10	33	69	28	76
ME	11	9	11	28	25	25	WA	56	57	61	148	136	147
MD	29	23	23	71	53	56	WV	13	12	9	33	26	21
MA	43	48	48	100	102	95	WI	17	19	19	38	44	41
MI	72	81	64	198	215	164	WY	1	_	-	1	1	1
MN	39	28	22	114	71	48	PR	30	15	12	88	41	34
MS	15	15	12	34	33	24	GU	3	3	2	10	9	4
MO	47	40	35	125	96	85	VI	1	-	-	3	1	1

<sup>-</sup> Represents or rounds to zero. 1 Includes Puerto Rico, Guam, and the Virgin Islands. Source: U.S. Department of Health and Human Services, Administration for Children and Families.

See also <a href="http://www.acf.hhs.gov/programs/ofa/data-reports/index.htm">http://www.acf.hhs.gov/programs/ofa/data-reports/index.htm</a>.

Table 567. Temporary Assistance for Needy Families (TANF)-Expenditures by State: 2000 to 2009

[In millions of dollars (24,781 represents \$24,781,000,000). Represents federal and state funds expended in fiscal year]

			20	09				200	09
State				Expendi-	State				Expendi-
	2000,	2005,		tures on		2000,	2005,		tures on
	total	total	Total 1	assistance		total	total	Total 1	assistance
U.S	24,781	25,580	30,578		MO	321	299	314	104
AL	96	123	147	48	MT	44	44	42	20
AK	93	74	70	41	NE	79	78	90	26
AZ	261	299	387	138	NV	69	70	128	51
AR	139	67	136	17	NH	73	63	83	40
CA	6,481	5,882	6,526	4,040	NJ	321	994	1,110	225
CO	205	214	330	57	NM	149	127	168	67
CT	436	459	478	96	NY	3,512	3,970	5,092	1,828
DE	55	61	53	23	NC	440	448	637	90
DC	157	156	172	23	ND	33	34	36	20
FL	781	868	856	204	OH	995	990	1,317	440
GA	386	520	521	92	OK	130	174	218	56
HI	162	128	336	72	OR	169	269	313	166
ID	43	40	34	6	PA	1,327	1,190	973	213
IL	879	998	1,091	64	RI	172	168	102	46
IN	342	307	314	109	SC	245	230	186	49
IA	163	162	180	76	SD	21	30	26	18
KS	151	154	170	69	TN	293	233	346	167
KY	203	216	221	145	TX	727	851	801	127
LA	118	186	203	44	UT	100	108	128	46
ME	108	127	132	101	VT	62	68	73	28
MD	336	349	516	107	VA	418	290	255	79
MA	690	689	1,056	325	WA	535	525	1,452	318
MI	1,264	1,175	1,421	382	WV	134	124	147	95
MN	381	392	490	90	WI	382	446	569	113
MS	62	79	101	30	WY	34	32	31	13

<sup>1</sup> Includes other items not shown separately. Source: U.S. Administration for Children and Families, Temporary Assistance for Needy Families (TANF) Program, Annual Report to Congress. See also <a href="http://www.acf.hhs.gov/programs/cb/stats\_research">http://www.acf.hhs.gov/programs/cb/stats\_research</a>.

### Table 568. Child Support—Award and Recipiency Status of Custodial Parents: 2007

[In thousands except as noted (13,743 represents 13,743,000). Custodial parents 15 years and older with own children under 21 years of age present from absent parents as of spring 2008. Covers civilian noninstitutionalized population. Based on Current Population Survey; see text, Section 1 and Appendix III. For definition of mean, see Guide to Tabular Presentation]

		All custodi	al parents		Custodial parents below the poverty level				
Award and	Tot	al			Tot	al			
recipiency status	Number	Percent distribu- tion	Mothers	Fathers	Number	Percent distribu- tion	Mothers	Fathers	
Total.  With child support agreement or award ¹.  Supposed to receive payments in 2007.  Actually received payments in 2007  Received full amount.  Received partial payments  Did not receive payments in 2007  Child support not awarded.	13,743	(X)	11,356	2,387	3,375	(X)	3,067	308	
	7,428	(X)	6,463	965	1,580	(X)	1,464	116	
	6,375	100.0	5,551	825	1,278	100.0	1,185	93	
	4,864	76.3	4,253	611	886	69.3	811	75	
	2,986	46.8	2,615	371	514	40.2	471	43	
	1,878	29.5	1,638	240	372	29.1	340	32	
	1,511	23.7	1,298	213	392	30.7	374	18	
	6,315	(X)	4,893	1,422	1,796	(X)	1,603	193	
MEAN INCOME AND CHILD SUPPORT Received child support payments in 2007: Mean total money income (dol.) Mean child support received (dol.) Received the full amount due: Mean total money income (dol.) Mean child support received (dol.) Received partial payments: Mean total money income (dol.) Mean child support received (dol.)	34,068	(X)	32,271	46,574	8,849	(X)	8,652	10,966	
	4,395	(X)	4,379	4,510	3,393	(X)	3,413	3,177	
	37,266	(X)	35,135	52,294	9,309	(X)	9,115	11,430	
	5,736	(X)	5,694	6,032	4,462	(X)	4,481	4,259	
	28,983	(X)	27,696	37,751	8,213	(X)	8,011	10,347	
	2,264	(X)	2,279	2,163	1,916	(X)	1,934	1,734	
Received no payments in 2007: Mean total money income (dol.) Without child support agreement or award: Mean total money income (dol.)	29,261	(X)	27,377	40,712	8,598	(X)	8,523	10,142	
	28,515	(X)	23,242	46,659	6,934	(X)	6,793	8,103	

X Not applicable. <sup>1</sup> As of April of following year (e.g., 2007 data is as of April 2008).

Source: U.S. Census Bureau, unpublished data, <a href="http://www.census.gov/hhes/www/childsupport/cs07.html">http://www.census.gov/hhes/www/childsupport/cs07.html</a>>.

# Table 569. Child Support Enforcement Program—Caseload and Collections: 1990 to 2010

[For years ending September 30 (12,796 represents 12,796,000). Includes Puerto Rico, Guam, and the Virgin Islands. The child support enforcement program locates absent parents, establishes paternity of children born out of wedlock, and establishes and enforces support orders. By law, these services are available to all families that need them. The program is operated at the state and local government level, but 66 percent of administrative costs are paid by the federal government. Child support (CS) collected for families not receiving Temporary Assistance for Needy Families (TANF) goes to the family to help it remain self–sufficient. Most of the child support collected on behalf of TANF families goes to federal and state governments to offset TANF payments. Some states pass—through a portion of the CS collections to help families become self–sufficient. Based on data reported by state agencies. Minus sign (–) indicates net outlay]

Item	Unit	1990	2000	2005	2006	2007	2008	2009	2010, prel.
Total cases 1	1.000	12,796	17,334	15,861	15,844	15,755	15,676	15,798	15.859
Paternities established, total <sup>2</sup>		393	867	690	675	640	629	643	620
Support orders established, total 3	1,000	1,022	1,175	1,180	1,159	1,178	1,193	1,267	1,297
FINANCES		İ							
Collections, total	Mil. dol	6,010	17,854	23,006	23,933	24,855	26,561	26,386	26,556
TANF/FC collections 4	Mil. dol	1,750	2,593	2,191	2,112	2,050	2,254	1,971	1,925
State share	Mil. dol	620	1,080	911	875	852	948	741	716
Estimated incentive payments to									
states	Mil. dol	264	353	365	402	431	615	446	448
Federal share 5	Mil. dol	533	968	1,129	1,086	1,054	1,170	945	891
Current assistance medical									
support collections	Mil. dol	(NA)	27	11	12	11	12	13	19
Current assistance payments		. ,							
to families or foster care	Mil. dol	(NA)	165	140	139	133	124	155	165
Non-TANF collections	Mil. dol	4,260	15,261	20,815	21,822	22,804	24,307	24,415	24,630
Administrative expenditures, total	Mil. dol	1,606	4,526	5,353	5,561	5,594	5,870	5,850	5,776
State share	Mil. dol	545	1,519	1,813	1,884	1,902	2,200	1,963	1,964
Federal share	Mil. dol	1,061	3,006	3,540	3,677	3,692	3,671	3,887	3,811
Program savings, total	Mil. dol	-190	-2,125	-3,312	-3,600	-3,687	-3,780	(NA)	(NA)
State share	Mil. dol	338	-87	-537	-607	-619	-700	(NA)	(NA)
Federal share	Mil. dol	-528	-2,038	-2,776	-2,993	-3,068	-3,080	(NA)	(NA)

NA Not available. ¹ Passage of the Personal Responsibility and Work Opportunity Reconciliation Act of 1996 (PRWORA) mandated new categories in 1999 and cases were no longer double counted resulting in a 2 million case reduction. ² Does not include in–hospital paternities. ³ Includes modifications to orders. ⁴ Collections for current assistance cases where the children are: (1) recipients of TANF under title IV–A of the Social Security Act or (2) entitled to foster care (FC) maintenance under title IV–E of the Social Security Act plus collections distributed as assistance reimbursements. Includes assistance reimbursements, which are collections that will be divided between the state and federal governments to reimburse their respective shares of either Title IV–A assistance payments or Title IV–E foster care maintenance payments. ⁵ Prior to fiscal year 2002, incentives were paid out of the federal share of collections and the net federal share was reported.

Source: U.S. Department of Health and Human Services, Office of Child Support Enforcement, Annual Report to Congress.

### Table 570. Federal Food Programs: 1990 to 2010

[20.0 represents 20,000,000, except as noted. For years ending September 30. Program data include Puerto Rico, Virgin Islands, Guam, American Samoa, Northern Marianas, and the former Trust Territory when a federal food program was operated in these areas. Participation data are average monthly figures except as noted. Participants are not reported for programs. Cost data are direct federal benefits to recipients; they exclude federal administrative payments and applicable state and local contributions. Federal costs for commodities and cash in-lieu of commodities are shown separately from direct cash benefits for those programs receiving both]

Program	Unit	1990	2000	2005	2006	2007	2008	2009	2010
Supplemental nutrition assistance program (SNAP): 1									
Participants	Million	20.0	17.2	25.6	26.5	26.3	28.2	33.5	40.3
Federal cost	Mil. dol	14,143	14,983	28,568	30,187	30,373	34,608.0	50,369	64,701
Monthly average coupon value per recipient	Dollars	58.78	72.62	92.89	94.75	96.18	102.19	125.31	133.79
Nutrition assistance program for Puerto Rico: 2									
Federal cost	Mil. dol	937	1,268	1,495	1,518	1,551	1,623	2,001	1,746
National school lunch program (NSLP):									
Free lunches served	Million	1,662	2,205	2,477	2,496	2,506	2,611	2,724	2,928
Reduced-price lunches served	Million	273	409	479	488	501	521	519	502
Children participating 3	Million	24.1	27.3	29.6	30.1	30.5	31.0	31.3	32.0
Federal cost	Mil. dol	3,214	5,493	7,055	7,389	7,707	8,265	8,873	9,933
School breakfast (SB):									
Children participating 3	Million	4.1	7.6	9.4	9.8	10.1	10.6	11.1	12.0
Federal cost	Mil. dol	596	1,393	1,927	2,043	2,164	2,366	2,582	2,895
Special supplemental food program (WIC): 4									
Participants	Million	4.5	7.2	8.0	8.1	8.3	8.7	9.1	9.2
Federal cost	Mil. dol	1,637	2,853	3,603	3,598	3,882	4,534	4,642	4,702
Child and adult care (CAC): 5									
Participants 6	Million	1.5	2.7	3.1	3.1	3.2	3.3	3.3	3.8
Federal cost	Mil. dol	719	1,500	1,904	1,944	2,023	2,169	2,289	2,546
Federal cost of commodities donated to— 7 Child nutrition									
(NSLP, CACFP, SFS, and SBP) 8	Mil. dol	644	704	1,045	875	1,110	1,138	1,237	1,283
Emergency feeding 9	Mil. dol	282	182	314	243	198	227	250	248

¹ The program name was changed from Food Stamp to Supplemental Nutrition Assistance (SNAP) in October 2008.² Puerto Rico receives a grant in lieu of SNAP benefits. ³ Average monthly participation (excluding summer months of June through August). Includes children in public and private elementary and secondary schools and in residential child care institutes. ⁴ WIC serves pregnant and postpartum women, infants, and children up to age 5. ⁵ CACFP provides year-round subsidies to feed preschool children in child care centers and family day care homes. Certain care centers serving disabled or elderly adults also receive meal subsidies. ⁵ Average quarterly daily attendance at participating institutions. ⁻ Includes the federal cost of commodity entitlements, cash-in-lieu of commodities, and bonus foods. ⁵ Includes NSLP, CACFP and Summer Food Service. ⁵ Provides free (bonus) commodities to needy persons for home consumption through food banks, hunger centers, soup kitchens, and similar nonprofit agencies. Includes The Emergency Food Assistance Program (TEFAP), the commodity purchases for soup kitchens/food banks program (FY 1989–96), and commodity disaster relief. Does not include SNAP disaster assistance.

Source: U.S. Department of Agriculture, Food and Nutrition Service, "Food and Nutrition Service, Program Data," <a href="http://www.fns.usda.gov/pd>">http://www.fns.usda.gov/pd></a>, updated monthly.

### Table 571. Federal Supplemental Nutrition Assistance Program by State: 2000 to 2010

[17,194 represents 17,194,000. Participation data are average monthly number participating in year ending September 30. Food stamp costs are for benefits only and exclude administrative expenditures]

			•										
State	Pers	sons (1,0	00)	Bene	fits (mil.	dol.)	State	Pers	ons (1,00	00)	Bene	fits (mil. o	iol.)
State	2000	2005	2010	2000	2005	2010	State	2000	2005	2010	2000	2005	2010
Total 1	17,194	25,628	40,302	14,983	28,568	64,705	MO	423	677	901	358	736	1,361
U.S	17,156	25,588	40,244	14,927	28,493	64,565	MT	59	81	114	51	89	177
AL	396	559	805	344	616	1,226	NE	82	117	163	61	120	238
AK	38	56	76	46	80	159	NV	61	122	278	57	129	415
AZ	259	550	1,018	240	634	1,588	NH	36	52	104	28	51	152
AR	247	374	467	206	401	686	NJ	345	392	622	304	437	1,030
CA	1,831	1,992	3,239	1,639	2,315	5,694	NM	169	241	357	140	251	542
CO	156	246	405	127	313	688	NY	1,439	1,755	2,758	1,361	2,136	4,985
CT	165	204	336	138	223	570	NC	488	800	1,346	403	856	2,072
DE	32	62	113	31	65	171	ND	32	42	60	25	45	95
DC	81	89	118	77	103	196	OH	610	1,007	1,607	520	1,155	2,734
FL	882	1,382	2,603	771	1,598	4,417	OK	253	424	582	208	440	900
GA	559	921	1,591	489	1,048	2,565	OR	234	429	705	198	456	1,067
HI	118	94	138	166	156	358	PA	777	1,043	1,575	656	1,105	2,333
ID	58	93	194	46	103	300	RI	74	76	139	59	79	238
IL	817	1,158	1,646	777	1,400	2,784	SC	295	521	797	249	566	1,256
IN	300	556	813	268	627	1,291	SD	43	56	95	37	61	153
IA	123	207	340	100	220	526	TN	496	850	1,224	415	942	1,966
KS	117	178	270	83	180	403	TX	1,333	2,442	3,552	1,215	2,659	5,447
KY	403	570	778	337	611	1,186	UT	82	133	247	68	141	367
LA	500	808	826	448	979	1,286	VT	41	45	86	32	45	124
ME	102	153	230	81	162	356	VA	336	488	786	263	500	1,213
MD	219	289	561	199	320	878	WA	295	508	956	241	539	1,387
MA	232	368	749	182	363	1,166	WV	227	262	341	185	258	487
MI	603	1,048	1,776	457	1,099	2,809	WI	193	346	715	129	317	1,000
MN	196	260	430	165	275	625	WY	22	25	35	19	27	52
MS	276	435	576	226	463	847							

<sup>&</sup>lt;sup>1</sup> Includes Guam and the Virgin Islands. Several outlying areas receive nutrition assistance grants in lieu of food stamps (Puerto Rico, American Samoa, and the Northern Marianas).

Source: U.S. Department of Agriculture, Food and Nutrition Service, "Food and Nutrition Service, Program Data," <a href="http://www.fns.usda.gov/pd">http://www.fns.usda.gov/pd</a>, updated monthly.

# Table 572. Selected Characteristics of Food Stamp Households and Participants: 1990 to 2009

[7,811 represents 7,811,000. For years ending September 30. Data for 1990 exclude Guam and the Virgin Islands. Based on a sample of households from the Food Stamp Quality Control System]

		Househo	olds		Participants				
Year		Pe	ercent of total			Percent of	total		
ieai	Total <sup>1</sup> (1,000)	With children	With elderly <sup>2</sup>	With disabled <sup>3</sup>	Total (1,000)	Children	Elderly <sup>2</sup>		
1990	7,811	60.3	18.1	8.9	20,440	49.6	7.7		
	10,883	59.7	16.0	18.9	26,955	51.5	7.1		
2000	7,335	53.9	21.0	27.5	17,091	51.3	10.0		
	10,852	53.7	17.1	23.0	24,794	49.9	8.2		
	11,313	52.0	17.9	23.1	25,472	49.1	8.7		
2007	11,561	51.0	17.8	23.8	25,775	48.9	8.8		
	12,464	50.6	18.5	22.6	27,607	48.4	9.1		
	14,981	49.9	16.6	21.2	32,889	47.5	8.3		

¹ Total does not include those who are ineligible or those receiving disaster benefits. ² Persons 60 years old and over. ³ The substantial increase in 1995 and decrease in 2000 are due in part to the changes in definition of a disabled household. Prior to 1995, disabled households were defined as households with SSI income but no members over age 59. In 1995, that definition changed to households with at least one member under 65 who received SSI, or at least one member aged 18–61 who received Social Security, veterans' benefits, or other government benefits as a result of a disablelity. Because of changes to the OC data in 2000, the definition of a disabled household changed to households with either SSI income or a medical expense deduction and without an elderly person, and households containing a nonelderly adult who does not appear to be working and who is receiving Social Security, veterans' benefits, or workers' compensation.

Source: U.S. Department of Agriculture, Food and Nutrition Service. Percentages obtained from Characteristics of Food Stamp

Source: U.S. Department of Agriculture, Food and Nutrition Service. Percentages obtained from Characteristics of Food Stamp Households: Fiscal Year 2009, September 2010. See also <a href="https://www.fns.usda.gov/ora/MENU/Published/snap/SNAPParthh.htm">https://www.fns.usda.gov/ora/MENU/Published/snap/SNAPParthh.htm</a>.

# Table 573. Supplemental Nutrition Assistance Program Households and Participants—Summary: 2009

[14,981 represents 14,981,000. For years ending September 30. Based on a sample of households from the Supplemental Nutrition Assistance Program Quality Control (QC) System. Figures are lower than official participation counts because they do not include ineligible participants or those receiving disaster food stamp assistance]

l lousehald has	Househo	lds	Age, sex, race,	Participa	nts
Household type and income source	Number (1,000) Percent and Hispanic origin		Number (1,000)	Percent	
Total	14,981	100.0	Total	32,889	100.0
With children	7,474	49.9	Children	15,617	47.5
Single-parent households	4,367	29.2	Under 5 years old	5,403	16.4
Married-couple households	1,340	8.9	5 to 17 years old	10,214	31.1
Other	1,767	11.8	Adults	17,272	52.5
With elderly	2,486	16.6	18 to 35 years old	7,490	22.8
Living alone	1,947	12.4		7,054	21.4
Not living alone	539	3.6		2,728	8.3
Disabled	3,172	21.2			
Living alone	1,864		Male	14,035	42.7
Not living alone	1,307	3.6	Female	18,854	57.3
Earned income	4,412	29.5			
Wages and salaries	3,883	25.9	White, non-Hispanic	10,586	32.2
			Black, non-Hispanic	7,393	22.5
Unearned income	9,475	63.2	Hispanic	5,103	15.5
TANF 1	1,446	9.7	Asian	934	2.8
Supplemental security income	3,539		Native American	1,400	4.3
Social security	3,358	22.4	Other 2	7,474	22.7
No income	2,635	17.6			

<sup>&</sup>lt;sup>1</sup> Temporary Assistance for Needy Families (TANF) program. <sup>2</sup> For FY 2009, this category includes respondents who recorded more than one race, and those with no racial/ethnic data.

Source: U.S. Department of Agriculture, Food and Nutrition Service, Characteristics of SNAP Households: Fiscal Year 2009, September 2010. See also <a href="http://www.fns.usda.gov/oane/MENU/Published/snap/snap.htm">http://www.fns.usda.gov/oane/MENU/Published/snap/snap.htm</a>.

Table 574. Head Start—Summary: 1980 to 2009

[For years ending September 30 (376 represents 376,000)]

Year	Enrollment (1,000)	Appro- priation (mil. dol.)	Age and race	Enrollment, 2009 (percent)	Item	Number
1980	376		Under 3 years old		Average cost per child:	Ø4.504
1990	541		3 years old	36		\$4,534
1995	751		4 years old	51	2000	\$5,951
1999	826	4,658	5 years old and over	3	2009	\$7,600
2000	858	5,267				
2001	905	6,200	White	40	Paid staff (1,000):	
2002	912	6,537	Black	30	1995	147
2003	910	6,668	Hispanic	36	2000	180
2004	906		American Indian/		2009	212
2005	907	6,843	Alaska Native		Volunteers (1,000):	
2006	909	6,872	Asian	2	1995	1,235
2007	908	6,888	Hawaiian/		2000	1,252
2008	907	6,878	Pacific Islander	1	2009	1,274
2009	904	7,113				,

Source: U.S. Department of Health and Services, Administration for Children and Families, "Head Start Statistical Fact Sheet"; <a href="http://www.acf.hhs.gov/programs/ohs/about">http://www.acf.hhs.gov/programs/ohs/about</a>.

# Table 575. Number of Emergency and Transitional Beds in Homeless Assistance Systems Nationwide: 2009

[Data include beds located in Puerto Rico, Guam, and the Virgin Islands. Data are based on a nationally representative sample of 80 jurisdictions that collect data from emergency shelters and transitional providers. The data estimate homeless persons who used emergency shelters or transitional housing from January 1 through June 30, 2009. As a compliment to the survey, a "Continuum of Care" community was derived from each jurisdiction in order to estimate the number of unsheltered homeless persons and the number of emergency shelter and transitional housing beds available on a single night in January 2009. The data do not include homeless individuals living outside a sampled jurisdiction or homeless individuals not using an emergency shelter or a transitional housing program. For more information on data collection and methodology, see Appendix B of source]

	Year-re	ound units/bed	S <sup>1</sup>	Total	Other b	eds
Homeless programs	Family units	Family beds	Individual beds	year-round beds	Seasonal beds <sup>2</sup>	Overflow/ voucher <sup>3</sup>
Emergency shelters	31,964	103,531	110,894	214,425	20,419	30,565
Transitional housing	35,119	110,064	97,525	207,589	(NA)	(NA)
Total inventory	67,083	213,595	210,447	424,042	20,419	30,565
Permanent supportive housing	30,649	87,718	131,663	219,381	(NA)	(NA)

NA Not available. ¹ Year-round beds are available for use throughout the year and are considered part of the stable inventory of beds for homeless persons.² Seasonal beds are typically available during particularly high-demand seasons of the year (e.g. winter months in the North or summer months in the South) to accommodate increased need for emergency shelters to prevent illness or death due to the weather. ³ Overflow beds are typically used during unanticipated emergencies (e.g., precipitous temperature drops or a natural disaster that displaces residents). Voucher beds are made available in a hotel or motel, and often function like overflow beds.

Source: U.S. Department of Housing and Urban Development, *The Fourth Annual Homeless Assessment Report to Congress*. See also <a href="https://www.hudhre.info/documents/4thHomelessAssessmentReport.pdf">https://www.hudhre.info/documents/4thHomelessAssessmentReport.pdf</a>>.

### Table 576. Social Assistance Services—Revenue for Employer Firms: 2000 to 2009

[In millions of dollars (77,032 represents \$77,032,000,000). Estimates have been adjusted to the results of the 2007 Economic Census. Based on the Service Annual Survey and administrative data; see Appendix III]

	2002				2009	
Kind of business	NAICS code 1	2000, total	2005, total	Total	Taxable firms	Tax-exempt firms
Social assistance, total	624	77,032	110,483	140,690	36,103	104,587
Individual and family services	6241	37,311	52,797	68,978	14,065	54,913
	62411	7,517	10,397	11,232	1,132	10,100
	62412	12,804	19,309	28,869	8,849	20,020
	62419	16,990	23,091	28,877	4,084	24,793
Community, emergency and other relief services	6242	12,281	18,934	26,713	477	26,236
	62421	2,835	3,784	6,022	121	5,901
	62422	4,888	6,683	11,065	298	10,767
	62423	4,558	8,467	9,626	58	9,568
Vocational rehabilitation services	6243	9,458	13,921	12,649	1,911	10,738
	6244	17,982	24,831	32,350	19,650	12,700

<sup>&</sup>lt;sup>1</sup>Based on the North American Industry Classification System, 2002, ; see text, Section 15. Source: U.S. Census Bureau, "Service Annual Survey" 2009, January 2011, <a href="http://www.census.gov/services/index.html">http://www.census.gov/services/index.html</a>>.

# Table 577. Social Assistance Services—Nonemployer Establishments and Receipts: 2000 to 2008

[Receipts in millions of dollars (7,539 represents \$7,539,000,000). Includes only firms subject to federal income tax. Nonemployers are businesses with no paid employees. Data for 2000 based on the North American Industry Classification System (NAICS), 1997; 2005 data based on NAICS 2002; 2008 data based on NAICS : 1997; see text, Section 15]

Kind of business	NAICS	Est	tablishment	s	Receipts		
Kind of business	code	2000	2005	2008	2000	2005	2008
Social assistance, total	624	642,946	807,729	844,923	7,539	10,265	12,087
Individual and family services	6241	72,433	112,909	124,797	1,106	1,920	2,379
Community/emergency and other relief services	6242	3,560	5,533	5,936	54	81	103
Vocational rehabilitation services		7,314	11,022	11,293	151	245	286
Child day care services	6244	559,639	678,265	702,897	6,228	8,018	9,320

Source: U.S. Census Bureau, "Nonemployer Statistics," July 2010, <a href="http://www.census.gov/econ/nonemployer/index.html">http://www.census.gov/econ/nonemployer/index.html</a>>.

# Table 578. Child Care Arrangements of Preschool Children by Type of Arrangement: 1991 to 2005

[In percent, except as indicated (8,428 represents 8,428,000). Estimates are based on children 3 to 5 years old who have not entered kindergarten. Based on interviews from a sample survey of the civilian, noninstitutionalized population in households with telephones; see source for details. See also Appendix III]

	Childre	en	Type of no	onparental arranç (percent)	gement 1	
Characteristic				In	In	With
		_	. In	non-	center-	parental
	Number	Percent	relative	relative	based	care only
	(1,000)	distribution	care	care	program 2	(percent)
1991, total	8,428	100.0	16.9	14.8	52.8	31.0
1995, total	9,232	100.0	19.4	16.9	55.1	25.9
2005, total	9,066	100.0	22.6	11.6	57.2	26.3
Age:						
3 years old	4.070	44.9	24.0	14.4	42.5	33.4
4 years old	3,873	42.7	20.8	9.2	69.2	20.6
5 years old	1,123	12.4	23.8	9.9	68.7	20.4
Race-ethnicity:						
White, non-Hispanic	5,177	57.1	21.4	15.0	59.1	24.1
Black, non-Hispanic	1,233	13.6	25.0	5.2	66.5	19.5
Hispanic	1,822	20.1	22.7	8.1	43.4	38.0
Other	834	9.2	26.4	8.1	61.5	24.7
Household income:						
Less than \$10,001	795	8.8	25.1	8.6	53.4	33.4
\$10,001 to \$20,000	978	10.8	26.0	7.8	49.2	27.2
\$20,001 to \$30,000	1,183	13.1	25.4	6.3	43.9	38.5
\$30,001 to \$40,000	1,124	12.4	23.8	6.9	48.7	33.4
\$40,001 to \$50,000	808	8.9	21.8	11.6	50.0	35.4
\$50,001 to \$75,000	1,849	20.4	21.1	13.3	57.1	25.5
\$75,001 or more	2,329	25.7	19.8	18.0	75.1	11.4

<sup>&</sup>lt;sup>1</sup> Columns do not add to 100.0 because some children participated in more than one type of nonparental arrangement.

Table 579. Children in Foster Care and Awaiting Adoption: 2000 to 2009

[Data are preliminary and cover the period from October 1 of prior year through September 30 of year shown]

. ,	. , .						,	-		
Characteristic	In foster care			Entered foster care		Exited foster care		to be ted	Adopted from foster care	
	2000	2009	2000	2009 1	2000	2009 1	2000	2009 ¹	2000	2009 1
Total	552,000	423,773	293,000	255,418	272,000	276,266	131,000	114,556	51,000	69,947
AGE Under 1 year	22,839 134,378 136,003 160,077 98,701	24,505 124,691 83,587 101,110 89,401	37,996 72,365 63,346 86,555 32,737	40,931 74,041 46,881 60,638 31,814	11,025 70,667 63,228 65,550 61,531	12,409 90,319 55,064 51,021 66,303	3,957 44,126 44,980 33,143 4,793	10,092 41,980 29,966 12,632 539	939 23,135 17,831 7,946 1,149	1,136 31,170 15,538 7,776 1,824
RACE White <sup>2</sup>	207,970 217,615 4,370 81,823 8,043	167,235 127,821 2,603 86,581 21,584	136,214 84,460 3,565 42,769 5,362	110,933 64,690 2,189 51,628 12,566	121,322 84,065 3,307 39,909 4,026	118,422 74,264 2,111 55,200 13,573	44,898 57,345 664 17,050 2,277	43,918 34,088 535 25,231 6,807	19,462 19,566 290 7,430 951	25,418 14,211 280 11,878 3,754
SEX Male Female	289,187 262,813	222,685 200,999	(NA) (NA)	(NA) (NA)	(NA) (NA)	(NA) (NA)	68,620 62,380	60,287 54,269	25,472 25,528	29,146 28,306
LENGTH OF STAY Mean months Median months	32.3 19.8	26.7 15.4	(X) (X)	(X) (X)	22.7 12.0	22.0 13.7	43.5 35.1	38.0 29.0	(X) (X)	(X) (X)

NA Not available. X Not applicable. ¹Preliminary data. ²Beginning with the 2000 census, respondents could choose more than one race. Data represent persons who selected this race group only and exclude persons reporting more than one race. The census in prior years only allowed respondents to report one race group. See also comments on race in the text for section 1. ³Hispanic persons of origin may be any race.

Source: U.S. Department of Health and Human Services, Administration for Children and Families, Adoption and Foster Care Analysis and Reporting System Reports, annual. See also <a href="http://www.acf.hhs.gov/programs/cb/stats\_research/index.htm#afcars">http://www.acf.hhs.gov/programs/cb/stats\_research/index.htm#afcars</a>.

<sup>&</sup>lt;sup>2</sup> Center-based programs include day care centers, Head Start programs, preschools, prekindergarten, and nursery schools. Source: U.S. Department of Education, National Center for Education Statistics, Early Childhood Program Participation Survey of the National Household Education Surveys Program (NHES), 2005.

# Table 580. Private Philanthropy Funds by Source and Allocation: 1990 to 2009

[In billions of dollars (101.4 represents \$101,400,000,000). Estimates for sources of funds based on U.S. Internal Revenue Service reports of individual charitable deductions and household surveys of giving by Independent Sector and the Center on Philanthropy at Indiana University. For corporate giving, data are corporate charitable deductions from the U.S. Internal Revenue Service and the contributions made by corporate foundations as reported by the Foundation Center. Data about foundation donations are based upon surveys of foundations and data provided by the Foundation Center. Estimates of the allocation of funds were derived from surveys of nonprofits conducted by various sources]

Source and allocation	1990	1995	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Total funds	101.4	123.7	229.7	231.1	231.5	236.3	260.5	293.8	294.9	306.4	307.7	303.8
Individuals	81.0	95.4	174.5	172.4	172.8	180.2	202.2	221.4	223.0	229.0	229.3	227.4
Foundations 1	7.2	10.6	24.6	27.2	27.0	26.8	28.4	32.4	34.9	38.5	41.2	38.4
Corporations	5.5	7.4	10.7	11.6	10.8	11.1	11.4	16.6	15.4	15.7	14.5	14.1
Charitable bequests	7.6	10.4	19.9	19.8	20.9	18.2	18.5	23.5	21.7	23.2	22.7	23.8
Allocation:												
Religion	49.8	58.1	77.0	79.9	82.9	84.6	88.0	93.0	97.7	102.3	106.9	101.0
Health	9.9	13.9	16.4	18.3	17.8	17.8	20.2	22.5	22.0	23.2	21.6	22.5
Education	12.4	15.6	29.7	32.7	30.0	30.0	33.8	37.3	40.7	43.3	40.9	40.0
Human service	11.8	9.7	20.0	21.8	24.4	24.4	24.4	26.1	27.4	29.6	25.9	27.1
Arts, culture, and humanities	7.9	5.7	10.5	11.4	10.8	10.8	11.8	11.8	12.7	13.7	12.8	12.3
Public/societal benefit	4.9	11.3	15.4	16.5	18.0	16.4	18.8	21.3	21.4	22.7	23.8	22.8
Environment/wildlife	2.5	2.3	4.8	5.3	5.3	5.4	5.5	6.0	6.3	7.0	6.6	6.2
International	1.3	3.0	7.2	8.3	8.7	9.8	11.6	15.2	11.4	13.2	13.3	8.9
Gifts to foundations 1	3.8	8.5	24.7	25.7	19.2	21.6	20.3	27.5	30.6	27.7	32.7	31.0
Unallocated 2	-3.0	-4.4	24.2	11.3	14.6	13.8	26.2	33.2	24.8	23.7	19.4	28.6

<sup>&</sup>lt;sup>1</sup> Data are from the Foundation Center through 2001. <sup>2</sup> Money deducted as a charitable contribution by donors but not allocated to sources. May include gifts to governmental entities, in-kind giving, and gifts to new charities.

### Table 581. Foundations-Number and Finances by Asset Size: 1990 to 2009

[Figures are for latest year reported by foundations (142,500 represents \$142,500,000,000). Covers nongovernmental nonprofit organizations with funds and programs managed by their own trustees or directors, whose goals were to maintain or aid social, educational, religious, or other activities deemed to serve the common good. Excludes organizations that make general appeals to the public for funds, act as trade associations for industrial or other special groups, or do not currently award grants!

•				-
Asset size	Number	Assets (mil. dol.)	Gifts received (mil. dol.)	Total giving <sup>1</sup> (mil. dol.)
1990.	32,401	142,500	5,000	8,700
2000.	56,582	486,100	27,600	27,600
2005.	71,095	550,600	31,500	36,400
2008.	75,595	564,951	39,554	46,781
2009, Total	<b>76,544</b>	<b>590,188</b>	<b>40,862</b>	<b>45,778</b>
Under \$50,000.	12,551	193	2,354	2,590
\$50,000-\$99,999.	4,958	367	154	207
\$100,000-\$249,999.	10,153	1,703	409	573
\$250,000-\$499,999.	9,738	3,557	396	589
\$500,000-\$999,999.	10,980	7,952	968	1,345
\$1,000,000-\$4,999,999.	17,887	40,844	2,790	4,098
\$5,000,000-\$9,999,999.	4,214	29,857	2,194	2,660
\$10,000,000-\$49,999,999.	4,558	96,565	7,185	8,659
\$50,000,000-\$99,999,999.	762	52,417	3,920	4,530
\$100,000,000-\$249,999,999.	483	71,981	4,876	4,749
\$250,000,000 or more.	260	284,754	15,616	15,777

<sup>&</sup>lt;sup>1</sup> Includes grants, scholarships, and employee matching gifts; excludes set-asides, loans, program-related investments (PRIs), and program expenses.

Table 582. Domestic Private Foundations—Information Returns: 1990 to 2007 [In billions (122.4 represents \$122.400,000,000), except for number of returns. Minus sign (–) indicates loss]

Item 1990 1995 1999 2000 2001 2002 2003 2004 2005 2006 2007 Number of returns . . 40.105 47.917 62,694 66,738 70,787 73,255 76.348 76,897 79.535 81,850 84,613 Nonoperating foundations 1...... 36,880 43,966 58,840 61,501 63,650 67,101 70,004 70,613 72,800 74,364 77,457 7,486 Operating foundations 2..... 3.226 3.951 3.854 5.238 7,137 6.154 6.344 6.284 6.734 7.156 195.6 Total assets, book value ....... 122.4 384.6 409.5 413.6 383.5 418.5 455.5 481.8 569.3 591.2 Total assets, fair market value . . . . . . 151.0 242.9 466.9 471.6 455.4 413.0 475.0 509.9 545.9 645.8 652.4 Investments in securities . . . . . 115.0 190.7 363.4 361.4 329.4 294.4 344.3 361.2 373.1 403.7 400.3 58.7 19.0 30.8 83.3 72.8 45.3 27.8 48.4 76.4 94.1 Total expenses. . 11.3 33.9 37.4 36.7 34.4 35.1 36.6 42.8 48.8 58.8 Contributions, gifts, and grants paid... 8.6 12.3 22.8 27.6 27.4 26.3 26.7 27.6 31.9 34.9 42.6 Excess of revenue over expenses (net).... 7 7 136 49 4 35.3 86 -66 133 22 1 33.5 45.3 48 6 Net investment income 3 11.9 20.4 57.1 48.8 25.7 17.6 25.2 34.0 44.3 54.2 62.8

Source: Giving USA Foundation 2010, Glenview, IL, researched and written by the Center on Philanthropy at Indiana University, Giving USA, annual (copyright).

Source: The Foundation Center, New York, NY, Foundation Yearbook 2011, annual (copyright).

¹ Generally provide charitable support through grants and other financial means to charitable organizations; the majority of foundations are nonoperating. ² Generally conduct their own charitable activities, e.g., museums. ³ Represents income not considered related to a foundation's charitable purpose, e.g., interest, dividends, and capital gains. Foundations could be subject to an excise tax on such income.

Source: Source: Internal Revenue Service, Statistics of Income, SOI Tax Stats—Domestic Private Foundation and Charitable Trust Statistics, <a href="http://www.irs.gov/taxstats/charitablestats/article/0.,id=96996,00.html#2">http://www.irs.gov/taxstats/charitablestats/article/0.,id=96996,00.html#2</a>, accessed February 2011.

## Table 583. Nonprofit Charitable Organizations—Information Returns: 2000 and 2007

[In billions of dollars (1,562.5 represents \$1,562,500,000,000), except as indicated. Categories based on The National Taxonomy of Exempt Entities (NTEE), a classification system that uses 26 major field areas that are aggregated into 10 categories. Includes data reported by organizations described in Internal Revenue Code, Section 501(3), excluding private foundations and most religious organizations. Organizations with receipts under \$25,000 were not required to file]

			Total		Revenue			
			fund					Excess of
Year			balance			Contribu-		revenue
and major category	Number	Total	or net		Program	tions,	Total	over
	of returns	assets	worth		service	gifts, and	expenses	expenses
	(1,000)	(billions)	(billions)	Total	revenue 1	grants	(billions)	(net)
2000	230.2	1,562.5	1,023.2	866.2	579.1	199.1	796.4	69.8
2007, total	313.1	2,683.4	1,674.4	1,445.9	980.3	324.5	1,317.2	128.7
Arts, culture, and humanities	31.8	102.2	82.1	34.0	8.3	18.5	28.3	5.7
Education	55.4	939.8	663.6	293.1	149.1	92.2	243.9	49.2
Environment, animals	14.4	39.9	33.4	14.8	3.0	9.7	11.4	3.3
Health	36.5	1,015.1	542.6	801.0	697.4	60.2	758.7	42.3
Human services	120.0	290.3	141.6	187.8	98.8	72.0	178.8	9.0
International, foreign affairs	5.1	23.7	17.2	22.6	1.8	19.6	21.6	1.0
Mutual, membership benefit	0.7	18.3	8.9	3.3	2.0	0.2	2.5	0.8
Public, societal benefit	29.4	228.4	164.6	78.6	18.4	44.6	62.7	15.9
Religion related	19.9	25.8	20.4	10.9	1.6	7.6	9.4	1.6

¹ Represents fees collected by organizations in support of their tax-exempt purposes, and income such as tuition and fees at educational institutions, hospital patient charges, and admission and activity fees collected by museums and other nonprofit organizations or institutions.

### Table 584. Individual Charitable Contributions by State: 2008

[In millions of dollars (170,397 represents 170,397,000,000), except as indicated. For tax year. Data will not agree with data in other tables due to differing survey methodology used to derive state data]

	Chari contrib				ritable ribution		Charit contrib			Charitable contribution	
State	Number of returns (1,000)	Amount (mil. dol.)		Number of returns (1,000)	Amount (mil. dol.)	State	Number of returns (1,000)	Amount (mil. dol.)	State	Number of returns (1,000)	Amount (mil. dol.)
U.S. <sup>1, 2</sup>	39,235	170,397	IL	1,742	7,123	NE	215	1,006	SD	59	417
AL	538	2,908	IN	668	2,733	NV	348	1,289		570	3,380
AK	68		IA	353	1,296	NH	182	505		2,133	13,660
AZ	804	2,912	KS	330	1,568	NJ	1,603	5,340	UT	386	2,849
AR	241	1,316	KY	450	1,813	NM	181	690	VT	71	247
CA	4,968		LA	374		NY	2,899	13,732	VA	1,241	5,677
CO	747	2,982	ME	148	402	NC	1,244	5,362	WA	886	3,615
CT	640	2,617	MD	1,140	4,693	ND	49	226	WV	106	457
DE	128		MA	1,054	3,757	OH	1,389	4,676	WI	811	2,454
DC	102	647	MI	1,308	4,693	OK	359	2,602	WY	46	412
FL	2,116	9,596	MN	871	3,296	OR	550	1,923			
GA	1,338	6,177	MS	253	1,466	PA	1,556	5,778			
HI	175	569	MO	668	2,810	RI	157	420			
ID	181	813	MT	112	478	SC	545	2,561			

<sup>&</sup>lt;sup>1</sup> The sum for the states does not add to the total because other components are not shown in this table. <sup>2</sup> U.S. totals do not agree with Table 489 in Section 9 because this table also includes (1) "substitutes for returns," whereby the IRS constructs returns for certain nonfilers on the basis of available information and imposes and income tax on the resulting estimate of the tax base and (2) returns of nonresident or departing aliens. In addition, in this table, income tax includes the alternative minimum tax, but differs from total income tax in Table 489 in that it is after subtraction of all tax credits except a portion of the earned income credit.

#### Table 585. Volunteers by Selected Characteristics: 2010

[In percent, except as noted. Data on volunteers relate to persons who performed unpaid volunteer activities for an organization at any point from September 1, 2009 through September 2010. Data represent the percent of the population involved in the activity]

		Sex	x	Educational attainment <sup>2</sup>					
Type of main organization <sup>1</sup>	Total, both sexes	Male	Female	Less than a high school diploma	High school graduate, no college <sup>3</sup>	Less than a bachelor's degree 4	College graduates		
Total volunteers (1,000)	62,790	26,787	36,004	2,231	10,887	15,505	25,870		
Percent of population	26.3	23.2	29.3	8.8	17.9	29.2	42.3		
Median annual hours 5	52	52	52	52	52	52	56		
Civic and political 6	5.3	6.4	4.5	3.3	5.1	5.5	5.7		
Educational or youth service	26.5	25.4	27.2	23.9	23.7	25.2	27.3		
Environmental or animal care	2.4	2.4	2.5	0.4	1.5	2.4	2.7		
Hospital or other health	7.9	6.5	9.0	4.7	8.1	8.4	7.6		
Public safety	1.3	2.2	0.6	1.0	1.8	1.7	0.7		
Religious	33.8	32.9	34.5	49.7	39.0	34.3	31.9		
Social or community service	13.6	14.2	13.1	11.1	12.9	13.2	14.3		
Sport and hobby 7	3.3	3.9	2.8	1.2	2.5	3.1	3.9		

¹ Main organization is defined as the organization for which the volunteer worked the most hours during the year. See headnote for more details. ² Data refer to persons 25 years and over. ³ Includes high school diploma or equivalent. ⁴ Includes the categories, "some college, no degree" and "associate's degree." ⁵ At all organizations. For those reporting annual hours. ⁶ Includes professional and/or international. ⁻ Includes cultural and/or arts.

Source: Internal Revenue Service, Statistics of Income, SOI Tax Stats—Charities and Other Tax-Exempt Organizations Statistics. See also <a href="http://www.irs.gov/taxstats/charitablestats/article/0,id=97176,00.html#3">http://www.irs.gov/taxstats/charitablestats/article/0,id=97176,00.html#3></a>.

Source: Internal Revenue Service, Statistics of Income Bulletin, Spring issue. See also <a href="http://www.irs.gov/taxstats/article/0..id=117514,00.html">http://www.irs.gov/taxstats/article/0..id=117514,00.html</a>.

Source: U.S. Bureau of Labor Statistics, News release, USDL 11–0084, January 2011. See also <a href="http://www.bls.gov/news.release/pdf/volun.pdf">http://www.bls.gov/news.release/pdf/volun.pdf</a>.